

### Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range
NIFTY	24631	24221	24851	25021	24047	24377-24833
BANK NIFTY	55342	53700	56500	56371	52760	53850-56100

### Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
OSWALPUMPS	794	660	1000	-	-	Positive	<p><b>Oswal Pumps Limited</b> started in the year 2003 and has quickly become one of the fastest growing company given a 'star export house' status in the field of solar pumps, submersible pumps, monoblock pumps, pressure pumps, sewage pumps, electric motors, submersible winding wires &amp; cables, and electric panels.</p> <p><b>Q1 FY25-26 Results Summary:</b> Profit Before Tax stands at ₹125.56 crore, reflecting a quarter-on-quarter *(QoQ) increase of 50.90 per cent from ₹83.21 crore. This corresponds to a year-on-year *(YoY) growth of 253.09 per cent.</p> <p>Simply buy at CMP, and on dips between 700-725 zone, targeting 881/1000 mark and then at 1250 mark. Stop below 660. Holding Period: 9-12 Months</p>

#### BUY OSWALPUMPS CMP 794, Targets 1000

CMP	794
Target Price	1000
52 Week H/L	819/614.25
P/E	39.22
EPS (TTM)	20.26
Promoter Holding/DIIs/FIIs	75.67/9.1/4.4
Book Value	163.59
Market Cap (INR)	9,054.94 crores

#### Theme:

**Oswal Pumps Limited** started in the year 2003 and has quickly become one of the fastest growing company given a 'star export house' status in the field of solar pumps, submersible pumps, monoblock pumps, pressure pumps, sewage pumps, electric motors, submersible winding wires & cables, and electric panels. The company has a unique integrated plant with a world-class manufacturing facility covering an area of 41,076 sq. meters and is backed by seasoned engineers and technicians.

The company is an ISO 9001:2015 certified company, and its products are ISI marked and BEE marked. Oswal Pumps Limited is one of the leading manufacturers of energy-efficient stainless steel pumps in India, and its products are 5-star rated from BEE (Bureau of Energy Efficiency).

Oswal Pumps has received prestigious awards such as the National Udyog Rattan Award and Bhartiya Udyog Rattan Award for its individual achievement in national development. One of the first companies to receive these awards for submersible pump sets.

Oswal Pumps Limited offers more than 1000 varieties of products to the market through a wide distributor network all over India, ensuring that there is a sales and service outlet for every Oswal pump in use. The company exported its products to 17 countries, including Australia, Bangladesh, Cyprus, and Dubai, between April 1, 2021, and March 31, 2024.

The company has its own in-house plant for various products such as electrical stamping unit, winding wire plant, packaging unit, enamel wire plant, cable manufacturing unit, cl casting plant, automatic winding unit, SS pipe plant, investment casting plant, aluminium die-casting plant, injection plastic moulding plant, and thrust bearing plant.

The company's products are available through a wide distributor network of over 2000 Dealers all over India, ensuring that customers can access sales and service outlets for a wide range of agricultural, industrial, and domestic needs.

#### Q1 FY25-26 Results Summary:

**Revenue:** The revenue stands at ₹513.95 crore, reflecting a quarter-on-quarter \*(QoQ) increase of 40.95 per cent from ₹364.64 crore. This corresponds to a year-on-year \*(YoY) growth of 123.21 per cent.

**Operating Profit:** Operating Profit stands at ₹14.05 crore, reflecting a quarter-on-quarter \*(QoQ) decrease of 0.43 per cent from ₹14.11 crore. This corresponds to a year-on-year \*(YoY) growth of 134.17 per cent.

**PBDT:** PBDT stands at ₹34.65 crore, reflecting a quarter-on-quarter \*(QoQ) increase of 46.26 per cent from ₹23.69 crore. This corresponds to a year-on-year \*(YoY) growth of 198.96 per cent.

**Profit Before Tax:** Profit Before Tax stands at ₹125.56 crore, reflecting a quarter-on-quarter \*(QoQ) increase of 50.90 per cent from ₹83.21 crore. This corresponds to a year-on-year \*(YoY) growth of 253.09 per cent.

**Net Profit:** Net Profit stands at ₹94.68 crore, reflecting a quarter-on-quarter \*(QoQ) increase of 48.17 per cent from ₹63.90 crore. This represents a 231.16 per cent year-on-year \*(YoY) growth for the same year.

**Preferred Strategy:** Simply buy at CMP, and on dips between 700-725 zone, targeting 881/1000 mark and then at 1250 mark. Stop below 660. Holding Period: 9-12 Months.

#### Daily Chart of OSWAL PUMPS :

