

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range
NIFTY	25150	24722	25401	24955	24088	25837-25388
BANK NIFTY	56755	55800	57701	55917	52279	55800-58300

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
NETWEB	1947	1591	2375	1823	20-90	Positive	Incorporated in the year 1999, Netweb is one of India’s leading high-end computing solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Our HCS offering comprises HPC, Private cloud and (HCI), AI systems and enterprise workstations, High performance storage (HPS) and Data Centre Servers. Establish long positions at CMP, targeting 2040/2375 and then aggressive targets at psychological 3000 mark. Stop below 1591. Holding Period: 9-12 Months.

BUY NETWEB CMP 1947, Targets 2375

CMP	1947
Target Price	2375
52 Week H/L	3060/1278.85
P/E	96.43
EPS (TTM)	20.21
Promoter Holding/DIIs/FIIs	71.03/5.3/10.7
Book Value	93.61
Market Cap (INR)	11,039.01 crores
Holding Period	9-12 Months

Theme: Incorporated in the year 1999, Netweb is one of India’s leading high-end computing solutions (HCS) provider, with fully integrated design and manufacturing capabilities. Our HCS offering comprises HPC, Private cloud and (HCI), AI systems and enterprise workstations, High performance storage (HPS) and Data Centre Servers.

The AI business now contributes nearly 15% of the company's total revenue, up from about 8% a year ago. This stock price appears promising driven by the growing AI initiatives in India from both the government and the private sector. The company has also reassured investors that DeepSeek’s emergence would drive broader AI adoption, creating new opportunities rather than posing a competitive threat.

The firm caters to customers across various end users such as IT, ITES, BFSI, National Data Centers and Government entities such as Defense, Education, and Research and Development.

Netweb Technologies posted a 45% year-on-year rise in net profit to ₹429.9 million for the quarter ended March 31, 2025, driven by strong growth in its AI systems segment and robust demand from government and enterprise clients.

Operating income rose 55.9% to ₹4.15 billion during the fourth quarter, while operating EBITDA increased 47.9% to ₹597.7 million. Full-year income surged 57.4% to a record ₹11.58 billion, the company said in a press release on Saturday.

The company reported a 50.8% jump in full-year net profit to ₹1.14 billion, while diluted earnings per share rose nearly 46% to ₹20.24.

Netweb's AI systems segment grew 112% year-on-year in FY25, contributing 14.8% to total revenue, underlining growing demand in artificial intelligence applications across sectors. The company launched Skylus.ai in FY25, a GPU-based infrastructure platform designed to streamline AI deployment and GPU resource management.

The company also said it successfully implemented SAP S/4 HANA for enhanced operational oversight and received its first claim of ₹59.4 million under the Indian government's PLI Scheme 2.0 for IT hardware.

Netweb ended FY25 with a net debt position of negative ₹1.62 billion and an order book of ₹3.25 billion.

Technical Outlook: The stock at the moment is witnessing massive rebounding bullish action on the long-term charts and that’s on backdrop of one way up move since October 2023 low at Rs 738.

Major supports are placed at 1400-1450 zone. The stock faces major hurdles at 2090 area which is also its 200DMA, now above 2090 mark, momentum buying is quite likely.

Preferred Strategy: Establish long positions at CMP, targeting 2040/2375 and then aggressive targets at psychological 3000 mark. Stop below 1591. Holding Period: 9-12 Months.

Daily Chart of NETWEB :

