

Name of the Issue: Premium Plast Limited

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| 1. Type of Issue (IPO/FPO) | Initial Public Offer (IPO) on SME Platform |
| 2. Issue Size (Rs. Cr) | Rs. 26.19 |
| 3. Grade of issue along with name of the rating agency | |
| Name | NA |
| Grade | NA |
| 4. Subscription Level (Number of times) | 47.06 times |

*Source: Minutes of Basis of Allotment dated October 24, 2024

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) allotment in the issue	9.53
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NA
(iii) at the end of 1st FY (March 31, 2025)	2.14
(iv) at the end of 2nd FY (March 31, 2026)^	NA
(v) at the end of 3rd FY (March 31, 2027)^	NA

(*) As a % of total paid up capital as per prospectus dated October 24, 2024

(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Standalone

(Rs in Crores)

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	57.03	NA	NA
Net Profit for the period	6.45	NA	NA
Paid-up equity share capital	19.09	NA	NA
Reserves excluding revaluation reserves	34.30	NA	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer

Wealth Visionaries



Company's Equity Shares are listed on the NSE Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Active
(ii) at the end of 2nd FY (March 31, 2026)*	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.

*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Amar Parekh	Appointed
(ii) at the end of 2nd FY (March 31, 2026) *	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2027)*	N.A.	N.A.

*Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

9. Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document:

- Expansion of Existing Manufacturing facility at Pithampur, Madhya Pradesh and Purchase of Machineries- Rs.16.55 Crores
- Funding of capital expenditure requirement of our Company towards Set up of Rooftop on Grid Solar Power Plant at our existing Manufacturing facility- Rs.10.44 Crores
- Prepayment or repayment of all or a portion of certain outstanding borrowings – Rs.2.23 Crores
- General Corporate Purposes- Rs.3.26 Crores
- Offer Related Expenses- Rs.3.09 Crores

(ii) Actual implementation as on 31.03.2025: 13.16 Crores

(iii) Reasons for delay in implementation, if any: No delay

10. Status of utilization of issue proceeds

(i) As disclosed in the offer document:

(₹ in Lakhs)

S. No.	Particulars	Amount which will be financed from Net Proceeds ⁽¹⁾	Estimated Utilization of Net Proceeds	
			Fiscal 2025	Fiscal 2026
1.	Expansion of Existing Manufacturing facility at Pithampur, Madhya Pradesh and Purchase of Machineries	1655.44	1655.44	-

2.	Funding of capital expenditure requirement of our Company towards Set up of Rooftop on Grid Solar Power Plant at our existing Manufacturing facility	104.4	104.4	-
3.	Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our Company	223.12	223.12	-
4.	General corporate purposes	326.68	326.68	-
5.	Offer Related Expense	309.30	309.30	-

(ii) Actual utilization:

- 1 Expansion of Existing Manufacturing facility at Pithampur, Madhya Pradesh and Purchase of Machineries- Rs.4.18 Crores
- 2 Funding of capital expenditure requirement of our Company towards Set up of Rooftop on Grid Solar Power Plant at our existing Manufacturing facility- Rs.0.25 Crores
- 3 Prepayment or repayment of all or a portion of certain outstanding borrowings – Rs.2.23 Crores
- 4 General Corporate Purposes- Rs.3.26 Crores
- 5 Offer Related Expenses- Rs.3.10 Crores

(iii) Reasons for deviation, if any: N.A

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (Rs.): Rs. 49/-

Designated Stock Exchange: NSE India Limited (EMERGE Platform)

Listing Date: 28th October, 2024



Price parameters	At close of listing day (i.e. 28 th October, 2024)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2025)*		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	48.90	46.85	42.10	33.00	51.75	30.25
NSE NIFTY	24,339.15	24,274.90	23,092.20	23,519.35	26,277.35	21,281.45
Sectoral Index	N. A	N. A	N. A	N. A	N. A	N. A

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026)*			As at the end of 3rd FY after the listing of the issue (March 31, 2027)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NSE NIFTY	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE website

* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio		As disclosed in the offer document as on Fiscal 2024 ⁽¹⁾	At the end of 1st FY (March 31, 2025) ⁽²⁾	At the end of 2nd FY (March 31, 2026) ⁽²⁾	At the end of 3rd FY (March 31, 2027) ⁽²⁾
EPS	Issuer:	--	--	--	--
	Standalone (Basic)	10.03	NA	NA	NA
	Standalone (Diluted)	10.03	NA	NA	NA
	Peer Group ⁽²⁾ :	23.37	NA	NA	NA
	Varroc Engineering	23.37	NA	NA	NA

	Limited				
	Industry Avg:	40.45			
P/E ⁽³⁾	Issuer:	--	--	--	--
	Standalone (Basic)	47.57	NA	NA	NA
	Peer Group ⁽²⁾ :	17.00	NA	NA	NA
	Varroc Engineering Limited				
	Industry Composite:				
RoNW (%)	Issuer:	--	--	--	--
	Standalone	28.90%	NA	NA	NA
	Peer Group ⁽²⁾ :	39.22%	NA	NA	NA

1. Prospectus dated October 24, 2024.

2. For calculating the P/E ratio, the market value of the share should be considered as on 30th June 2024.

14. Any other material information

Particulars	Date
NIL	

Source- Stock Exchange Filings

All the above information has been updated till March 31, 2025 unless indicated otherwise

