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Sector Analysis: Relative Strength Performance

Sectors	Relative to Nifty	Relative to Nifty Outperforming stocks		
Nifty Auto Index	UNDERPERFORM	EICHER MOTORS, TVS MOTORS	BALKRISHNA INDUSTRIES, BHARAT FORGE, M&M	
Bank Nifty Index	OUTPERFORM	KOTAK BANK, HDFC BANK	IDFC FIRST BANK, INDUSIND BANK, RBL BANK	
Nifty IT Index	NEUTRAL	COFORGE	BSOFT, WIPRO	
Nifty Pharma Index	Pharma Index NEUTRAL ABBOTT INDIA, DIVIS LAB, SUN PHARMA		DR REDDYS LAB, GRANNULES	
Nifty Metals Index	Index NEUTRAL HINDALCO, JSW STEEL		NMDC	



From Firstcall & KSL Research Desk...

*The Week That Was *

March 24th to March 28th 2025.

The good news is that the Nifty ended higher for the second straight week, and remains in a 'Holding Pattern' as bulls get the boost from the newly optimistic FIIs camp.

That said, caution prevailed as President Donald Trump's April 2nd tariff announcement rapidly approaches.

Nifty (+0.72%, 23519) Sensex (+0.66%, 77415)

Well, the positive takeaway from last week's trade was that Nifty bulls could absorb 'Trump Tariff Blow' and most importantly, edged upward.

The trading revolved around President Trump's statements that he would place 25% tariffs on all cars and certain car parts made outside of the U.S.

The levies will go into effect on April 2.

- # Amidst this tariff backdrop, Wall Street and stock markets across the globe received drubbing for the 2nd day, raising fears of retaliation from major trading partners and potential economic repercussions.
- # Interestingly, despite the Trump Tariff pessimism, Nifty ringed gains on a weekly basis.
- # The sentiments at Dalal Street were actually walking the tightrope amid fears of Trump tariffs and hopes of RBI's 25bps reportate cut in the April review meeting.
- # Helping sentiments were the newly optimistic FIIs camp as they net bought shares worth Rs 17,427 crores.
- # Long story short: Caution is the buzzword as President Donald Trump's April 2nd tariff announcement rapidly approaches.

Weekly Recap:

Instruments	LTP	Weekly % Change
Nifty	23519	+0.72%
Sensex	77415	+0.66%
Bank Nifty	51565	+1.92%
Nifty Midcap	14562	(-0.47%)
India VIX	12.72	+1.13%
Dow Jones	41576	(-0.92%)
Nasdaq	19276	(-2.34%)
Bovespa	131400	(-0.64%)
Crude Oil	69.27	+1.46%
Gold	30803	+1.89%
Silver	34.04	+3.03%
USD/INR	85.55	(-0.50%)

Here are how indices performed in the week gone by:

- 1) Nifty was up for the 2nd straight week, up 0.72%. (Technically speaking, Nifty is now comfortably above its 21-DMA, 50-DMA and its 100-DMA with the recent sequence of higher high/low on the daily time frame). **Technically, it's still a trading market as long as Nifty is below its 200-DMA at 24082 mark.**
- 2) Bank Nifty was a big outperformer as was up 1.92%.
- 3) Nifty Private Bank index surged 1.98% higher while Nifty PSU Bank index zoomed 2.16% higher on a weekly basis.
- 4) The broader markets however were listless as the Nifty Mid-cap 100 index slipped 0.47% while the Nifty Small-cap index lost 0.55%.



Bullish Sectors:

Nifty PSE Index (+1.31%)
Nifty FMCG Index (+1.14%)
Nifty Infra Index (+0.85%)
Nifty Energy (+0.29%)
Nifty Oil & Gas Index (+0.05%)
Nifty IT (+0.5%)

Bearish Sectors:

Nifty Media (-4.68%) Nifty Pharma (-2.26%) Nifty Auto Index (-2.12%) Nifty Reality Index (-1.33%) Nifty Metal (-1.21%)

STOCK SPECIFIC NEWS:

- 1) Larsen & Toubro (+2.24%) was in focus on bagging orders worth around Rs 15,000 crore from QatarEnergy LNG.
- 2) BSE's stock price jumped nearly 15% as gains came after the company announced that its board will meet on March 30 to consider a bonus share issue.
- 3) Dilip Buildcon (+0.31%) traded with positive bias after its JV won a ₹2,631 crore order from BSNL for the BharatNet project.
- 4) BEL (+1.89%) secured new orders worth ₹1,385 crore, FY25 order book reaches ₹18,415 crore
- 5) NCC's (+1.67%) stock price was in limelight on winning multiple deals worth Rs 10,805-cr from BSNL.
- 6) Colgate Palmolive share price hit a 52-week low after the company highlighted a weak demand environment, especially in urban markets, suggesting a potential deceleration in consumer activity or a shift in purchasing patterns.
- 7) IndusInd Bank (-5%) received fresh drubbing as reports say PwC's report on the accounting loss will be submitted by March 28.
- 8) HEG (+12%) and Graphite India (+2.97%) jumped higher with heavy volumes after Japan's cabinet decided to impose provisional four-month anti-dumping duties on China's graphite electrode exports.
- 9) Amongst defence stocks, HAL was a star outperformer driven by global developments that promise increased demand for defence equipment. Defence stocks which were on fire yesterday were: HAL (+7.35%) on a weekly basis.
- 10) The stock price of Power Mech was up 25% on bagging Rs. 597 crore order from BHEL.
- 11) IndiGo scaled new all-time-high at 5190 on reports that the airline is targeting 40% international seats by FY30, up from 28%. Fleet expansion, new routes, and premium seating are likely to drive growth. Indigo is aiming 600+ planes.

In the week gone by, notable gainers amongst Nifty 50 were:

JIO FINANCIAL +8.58% BAJAJ FINSERV +9.24% GRASIM +5.74% ULTRATECH +4.85% KOTAK BANK +4.43%

And the losers were:

ZOMATO (-11.35%) INDUSIND BANK (-5.39%) CIPLA (-5.36%) M&M 4.86% DR REDDYS LAB (+4.66%)



The Week Ahead: *The street fears that the outcome on April 2nd could be worrisome*

Can Nifty hold its last 2-week's gains? Or Massive Profit booking is likely?

Our call of the week suggests to stay nimble as caution will be the buzzword and remain the preferred theme until the Trump administration steadies into a consistent economic policy.

Tumbling Wall Street Cues, Fresh Tariffs on Autos, Tech Valuations, Sticky Inflation, and Technical overbought conditions on Nifty shall spike volatility.

Equity traders need to brace for volatility as Gold prices have spiked towards \$3,131.5 per ounce, scaling fresh historic highs, driven by its safe-haven appeal.

Bottom-line: Please note, the tariff fear is real.

And the street fears that the outcome on April 2nd could be worrisome.

Simply expect Nifty to receive fresh drubbing as investors will be worried about sticky inflation after the latest US PCE inflation data rose 2.8% in February, surpassing forecasts.

Long Story Short: There are signs of trouble in Dalal Street's paradise.

Now speaking about key economic events this week, the street will react to March Auto Sales numbers and also to March GST Collections releasing on Tuesday, April 1st.

All eyes will also be on US Non-Farm Payroll numbers releasing on Friday, 4th April.

Technically, confirmation of major strength only above Nifty's biggest hurdles at 24082 mark which is also the benchmark's 200 DMA. From here on, Nifty's line in the sand is at psychological 23000 mark.

The Nifty options data suggests Nifty is likely to be in a trading range of 22400-24500 zone. Maximum Call OI is at 23500 followed by 24000 strike prices. 24000 mark is still Nifty's major resistance zone on closing basis. Maximum Put open interest stands at 23500 levels followed by 23000 levels. Call writing was seen at 23600 and then at 23800 strike price, while there was meaningful Put writing at 23300 and then at 23100 strike prices.

Price Forecast:

Nifty CMP	(23519)
Support:	23000/22700
RESISTANCE:	23851/24251
RANGE:	23221-23772
200 DMA:	24082
Nifty PCR:	1.25
BIAS:	Neutral
Bank Nifty CMP	(51565)
Bank Nifty CMP Support:	(51565) 50200/48900
Support:	50200/48900
Support: RESISTANCE:	50200/48900 52335/54000
Support: RESISTANCE: RANGE:	50200/48900 52335/54000 50323-52275



NIFTY AUTO Index vs NIFTY



• NIFTY AUTO Index: 21,296: UNDERPERFORM.

- In Last Week's Trade: Nifty Auto index was sliding and most importantly, ended the week on a precarious note.
- Relative Strength vs Nifty: The Nifty Auto index was seen underperforming Nifty's rebound action, ending the week, down 2.12% as against Nifty's 0.72% gains.
- Nifty Auto index 200 DMA: 24082 mark.
- **Support:** 20751/20171/18700.
- **Resistance:** 22093/22626/23100. The biggest hurdles seen only at 22093 resistance. Biggest support now at 20751 mark.
- Outperforming Stocks: EICHER MOTORS, TVS MOTORS.
- Underperforming Stocks: BALKRISHNA INDUSTRIES, BHARAT FORGE, TATA MOTORS



BANK NIFTY Index vs NIFTY



• BANK NIFTY Index: 51,565: OUTPERFORM.

- In Last Week's Trade: Bank Nifty index ended the week with spectacular gains and technically, the positive takeaway was that Bank Nifty is forming a double bottom formation.
- Relative Strength vs Nifty: Bank Nifty was seen outperforming Nifty's bullish action as the Bank Nifty index ended the week, up 5.27% as against Nifty's 4.26% gains.
- **Bank Nifty 200 DMA:** 50,961 mark.
- **Support:** 50407/49383/47500.
- **Resistance:** 52300/52700/54467.
- Outperforming Stocks: KOTAK BANK, HDFC BANK, SBI.
- Underperforming Stocks: IDFC FIRST BANK, INDUSIND BANK, AU BANK, RBL BANK.



NIFTY IT Index vs NIFTY



• NIFTY IT Index: 36,886: NEUTRAL

- In Last Week's Trade: Nifty IT index witnessed massive consolidation at lower levels but the positive take takeaway was that the index ended above the dotted lines and with positive bias.
- Relative Strength vs Nifty: Nifty IT index was underperforming Nifty's bullish action. Nifty IT index ended the week, 1.61% higher as against Nifty's 4.26% gains.
- Nifty IT index 200 DMA: 40966 mark. Biggest support seen only at 35750 mark. Oversold technical conditions.
- **Support:** 35674/34050/32500.
- Resistance: 37700/39750/42001.
- Outperforming Stocks: COFORGE,
- Underperforming Stocks: SONATA SOFTWARE, BSOFT, LTTS



NIFTY PHARMA Index vs NIFTY



• NIFTY PHARMA Index: 21,137: NEUTRAL.

- In Last Week's Trade: Nifty Pharma index was seen drifting lower amidst profit booking and the negative takeaway was that the index ended on a precarious note.
- **Relative Strength vs Nifty:** Nifty Pharma index was seen underperforming Nifty's rebound play action. Nifty Pharma index ended the week, 2.26% lower as against Nifty's 0.72% gains.
- **Nifty Pharma index 200 DMA:** 21884 mark. Biggest support seen at 19167 mark.
- **Support:** 20850/20350/19600.
- Resistance: 21900/22350/20100.
- Outperforming Stocks: ABBOT INDIA, DIVIS LAB, CIPLA, SUN PHARMA, LUPIN, ZYDUS LIFE SCIENCE
- Underperforming Stocks: DR REDDYS LAB, GRANNULES



NIFTY METAL Index vs NIFTY



- NIFTY METAL Index: 9,093: NEUTRAL.
- In Last Week's Trade: Nifty Metal index was seen drifting lower amidst mild profit booking.
- Relative Strength vs Nifty: Nifty Metal index was seen slightly underperforming Nifty's rebound action. Nifty Metal index ended the week, down 1.21% as against Nifty's 0.72% gains.
- Nifty Metal index 200 DMA: 9139 mark.
- **Support:** 8901/8721/8450.
- **Resistance:** 9401/9881/10300.
- Outperforming Stocks: HINDALCO, JSW STEEL, JINDAL STEEL.
- Underperforming Stocks: NMDC

lifty 50	23519	Support 23049	23990	21 DMA 22802	24082	UP	UP	Long Terr
Bank Nifty NIFTY PVT BANK NIFTYOILGAS	51565 25733 10550	50534 25219 10339	52596 26248 10761	49378 24675 10115	51011 25277 11577	UP UP UP	UP UP UP	UP UP UP
Ifty Energy ifty Fin. Services lifty Auto lifty FMCG	33572 25075 21296 53590	32900 24573 20870 52518	34243 25576 21721 54662	32013 23809 21099 52162	38247 23600 24090 58379	UP UP DOWN UP	UP UP UP UP	UP UP DOWN UP
ifty IT ifty Infra ifty MNC ifty Media	36886 8458 26242 1475	36148 8289 25717 1446	37624 8627 26766 1505	37225 8083 25740 1470	41043 8777 29109 1888	UP UP UP DOWN	DOWN UP UP UP	UP UP DOWN
ifty Metal ifty MidCap 50 ifty PSE	9093 14562 9343	8911 14270 9156	9274 14853 9530	8873 14087 8791	9140 15644 10147	UP UP UP	UP UP UP	UP UP UP
ifty PSU Bank lifty Pharma lifty Realty ifty Smallcap 100	6263 21137 851 16096	6138 20715 834 15774	6389 21560 868 16418	5946 20714 830 15446	6663 21884 1004 18041	UP DOWN UP UP	UP UP UP UP	UP UP DOWN DOWN
ARTIIND BB BCAPITAL	391 5546 185	379 5435 180	402 5657 191	394 5308 168	527 7160 201	DOWN UP UP	DOWN DOWN UP	DOWN DOWN UP
BFRL CC DANIENSOL	256 1943 872	249 1904 855	264 1982 889	246 1883 768	300 2251 903	UP UP UP	DOWN UP UP	DOWN DOWN UP
DANIENT DANIGREEN DANIPORTS LKEM	2316 949 1183 4882	2269 930 1159 4784	2362 968 1207 4979	2258 874 1141 4801	2734 1432 1315 5448	UP UP UP UP	UP UP UP UP	DOWN DOWN UP DOWN
MBUJACEM INGELONE PLAPOLLO	538 2313 1525	528 2267 1495	549 2359 1556	500 2150 1464	579 2550 1500	UP UP UP	UP UP UP	UP DOWN DOWN
APOLLOHOSP APOLLOTYRE ASHOKLEY ASIANPAINT	6616 426 204 2341	6484 418 198 2294	6749 435 210 2387	6316 409 208 2260	6759 489 227 2702	UP UP DOWN UP	UP UP DOWN UP	UP DOWN UP UP
ISTRAL ITGL IUBANK	1294 603 535	1268 591 524	1320 615 545	1297 599 538	1800 745 618	UP DOWN DOWN	DOWN UP UP	DOWN DOWN UP
UROPHARMA XISBANK AJAJ-AUTO	1161 1102 7879	1137 1080 7721	1184 1124 8036	1125 1047 7729	1314 1136 9547	DOWN UP UP	UP UP UP	DOWN UP DOWN
AJAJFINSV AJFINANCE ALKRISIND ANDHANBNK	2007 8946 2555 146	1967 8767 2504 142	2047 9125 2606 151	1869 8653 2568 144	1724 7345 2885 177	UP UP DOWN UP	UP UP DOWN UP	UP UP DOWN DOWN
BANKBARODA BANKINDIA BANKNIFTY	229 107 51565	222 104 50534	235 110 52596	210 100 49378	241 110 51011	UP UP UP	UP UP UP	UP UP UP
BEL BERGEPAINT BHARATFORG BHARTIARTL	301 500 1169 1733	292 490 1146 1699	310 510 1193 1768	281 498 1104 1658	291 518 1403 1586	UP UP UP UP	UP UP UP UP	UP UP UP UP
BHEL BIOCON BOSCHLTD	216 342 28358	210 331 27791	223 352 28926	200 331 27204	251 352 32881	UP UP UP	UP UP UP	DOWN DOWN
BPCL BRITANNIA BSE BSOFT	278 4937 5480 388	270 4838 5370 376	287 5036 5589 399	264 4753 4419 409	304 5359 4107 581	UP UP UP DOWN	UP UP UP DOWN	UP DOWN UP DOWN
AMS ANBK	3723 89 1220	3649 86 1196	3798 92 1244	3472 85 1147	4228 103 1428	UP UP UP	UP UP UP	UP DOWN DOWN
GPOWER CHAMBLFERT CHOLAFIN	154 639 626 1520	149 626 613 1490	158 651 638 1550	143 619 580 1475	170 699 512 1382	UP UP UP UP	UP UP UP UP	UP DOWN UP UP
IPLA OALINDIA OFORGE	1442 398 8109	1413 386 7947	1471 410 8271	1466 384 7629	1522 443 7428	DOWN UP UP	DOWN UP DOWN	UP UP DOWN
COLPAL CONCOR CROMPTON CUMMINSIND	2390 692 354 3052	2342 678 343 2991	2438 705 365 3113	2424 665 348 2914	3013 859 401 3438	DOWN DOWN UP UP	DOWN UP UP UP	DOWN DOWN DOWN
CYIENT DABUR DALBHARAT	1265 507 1822	1240 496 1785	1290 517 1858	1260 499 1714	1754 564 1816	UP UP UP	DOWN DOWN UP	DOWN UP DOWN
DEEPAKNTR DELHIVERY DIVISLAB DIXON	1984 255 5775 13180	1944 247 5660 12916	2023 263 5891 13443	1969 253 5680 13719	2581 359 5484 14267	DOWN UP UP DOWN	DOWN UP DOWN	DOWN DOWN DOWN
DLF DMART DRREDDY	681 4083 1144	667 4002 1121	694 4165 1167	670 3732 1146	802 4264 1281	UP UP DOWN	UP UP UP	DOWN UP UP
SCORTS EXIDEIND	5348 3250 360 193	5241 3185 350 187	5455 3315 371 199	5114 3062 351 184	4910 3631 454 193	UP UP UP UP	UP UP DOWN UP	DOWN DOWN UP
INNIFTY GAIL GLENMARK	25075 183 1541	24573 178 1510	25576 189 1572	23809 165 1425	23600 203 1521	UP UP UP	UP UP UP	UP UP UP
MRAIRPORT ODREJCP ODREJPROP RANULES	76 1159 2130 486	73 1136 2087 477	78 1182 2172 496	74 1065 2053 489	85 1266 2739 566	UP UP UP DOWN	UP UP DOWN DOWN	DOWN UP DOWN DOWN
RASIM AL AVELLS	2611 4177 1529	2559 4094 1498	2663 4261 1559	2442 3614 1474	2594 4372 1735	UP UP DOWN	UP UP DOWN	UP UP DOWN
CLTECH DFCAMC DFCBANK DFCLIFE	1593 4014 1828 686	1561 3934 1792 672	1624 4094 1865 699	1575 3865 1739 644	1728 4164 1703 663	UP UP UP UP	DOWN UP UP UP	DOWN DOWN UP UP
IEROMOTOCO IFCL IINDALCO	3723 79 682	3648 76 669	3797 82 696	3622 81 679	4837 119 662	UP DOWN UP	DOWN DOWN UP	DOWN DOWN UP
INDCOPPER INDPETRO INDUNILVR IUDCO	221 360 2259 199	214 350 2214 193	227 371 2304 205	220 333 2216 187	283 374 2534 241	DOWN UP UP UP	UP UP DOWN UP	DOWN UP DOWN UP
CICIBANK CICIGI CICIPRULI	1348 1793 564	1321 1757 553	1375 1829 576	1273 1720 562	1250 1912 670	UP UP DOWN	UP UP UP	UP DOWN DOWN
DEA DFCFIRSTB EX GL	7 55 176 203	7 53 170 197	7 57 181 209	7 56 164 191	11 68 182 230	DOWN DOWN UP DOWN	DOWN UP UP UP	DOWN DOWN DOWN
IFL NDHOTEL NDIANB	328 788 541	318 772 530	337 803 552	319 770 522	423 720 541	UP DOWN UP	UP UP UP	DOWN UP UP
NDIGO NDUSINDBK NDUSTOWER NFY	5115 650 334 1571	5013 637 324 1539	5218 663 344 1602	4798 786 335 1642	4448 1172 369 1821	DOWN DOWN DOWN	DOWN DOWN DOWN	UP DOWN UP DOWN
OC RB RCTC	128 45 728	124 44 713	132 47 742	125 45 701	149 57 855	DOWN UP DOWN	UP DOWN DOWN	UP DOWN DOWN
REDA RFC INDALSTEL	161 124 410 912	156 121 402 894	165 128 418 931	152 122 406 900	210 156 436 942	DOWN DOWN UP UP	UP UP DOWN UP	DOWN DOWN DOWN
IOFIN KCEMENT	228 4933 582	221 4834 570	234 5031 593	221 4548 620	307 4476 705	UP UP DOWN	UP UP DOWN	DOWN UP DOWN
SWENERGY SWSTEEL JBLFOOD ALYANKJIL	538 1063 664 467	527 1042 651 458	549 1084 678 477	522 1020 631 452	646 955 642 598	UP UP UP UP	UP UP UP DOWN	UP UP DOWN
EI OTAKBANK PITTECH	2893 2171 1307	2835 2128 1281	2951 2215 1334	3050 2012 1278	4113 1834 1541	DOWN UP UP	DOWN UP UP	DOWN UP DOWN
AURUSLABS ICHSGFIN ICI ODHA	613 564 799 1196	601 553 783 1172	626 575 815 1220	582 537 765 1148	513 638 940 1276	UP UP UP UP	UP UP UP UP	DOWN UP DOWN DOWN
T TF TIM	3492 153 4491	3422 149 4402	3562 158 4581	3295 145 4608	3556 157 5727	UP UP UP	UP UP DOWN	UP UP DOWN
ITS UPIN 1&M 1&MFIN	4502 2028 2666 283	4412 1987 2612 275	4592 2069 2719 291	4596 2013 2712 279	5124 2054 2892 289	DOWN DOWN DOWN	DOWN UP DOWN DOWN	DOWN DOWN DOWN UP
MANAPPURAM MARICO MARUTI	233 652 11522	226 639 11292	240 665 11753	215 616 11722	193 648 12034	UP UP DOWN	UP UP DOWN	UP DOWN DOWN
IAXHEALTH ICX IFSL IGL	1097 5312 1148 1387	1075 5206 1125 1359	1119 5418 1171 1415	1046 4995 1072 1316	998 5412 1105 1512	DOWN DOWN UP UP	UP UP UP UP	DOWN UP UP
IIDCPNIFTY IOTHERSON IPHASIS	11546 131 2500	11315 127 2450	11777 135 2550	11176 126 2340	12389 171 2810	UP UP UP	UP UP UP	DOWN DOWN DOWN
IRF IUTHOOTFIN ATIONALUM AUKRI	112678 2383 176 7181	110424 2335 170 7038	114931 2431 181 7325	108576 2256 185 6865	125172 2008 202 7565	UP UP DOWN UP	UP UP DOWN DOWN	UP UP DOWN
BCC CC ESTLEIND	82 209 2251	79 203 2206	85 216 2296	80 192 2220	102 283 2371	DOWN UP UP	UP UP DOWN	DOWN DOWN UP
HPC IFTY IFTYNXT50 MDC	82 23519 63043 69	79 23049 61782 66	85 23990 64304 71	78 22802 60483 66	88 24082 69356 72	UP UP UP UP	UP UP UP UP	DOWN UP UP DOWN
TPC YKAA BEROIRLTY	358 179 1637	347 174 1605	368 184 1670	337 167 1576	370 180 1857	DOWN UP UP	UP UP UP	UP DOWN DOWN
IFSS IIL INGC AGEIND	7851 387 246 42694	7694 375 239 41840	8008 398 254 43548	7699 374 233 41239	10551 503 274 43181	UP DOWN UP UP	DOWN UP UP UP	DOWN DOWN DOWN
ATANJALI AYTM	1808 783 988	1772 768 968	1845 799 1008	1760 730 934	1768 706 1023	UP UP UP	DOWN UP UP	UP DOWN DOWN
ERSISTENT ETRONET FC HOENIXLTD	5514 294 414 1643	5403 285 406 1610	5624 302 423 1676	5323 290 399 1597	5420 331 468 1689	UP UP UP UP	DOWN DOWN UP DOWN	DOWN DOWN DOWN
IDILITIND IIND NB	2849 3428 96	2792 3360 93	2906 3497 99	2754 3298 91	3035 3981 106	UP UP UP	UP UP UP	DOWN UP DOWN
OLICYBZR OLYCAB OONAWALLA	1590 5148 350	1558 5045 340	1622 5251 361	1492 5032 305	1676 6514 357	UP DOWN UP	UP DOWN UP	DOWN UP
OWERGRID RESTIGE AMCOCEM BLBANK	290 1184 897 174	282 1161 879 168	299 1208 915 179	272 1168 852 164	317 1628 875 192	UP UP UP UP	UP DOWN UP UP	DOWN DOWN UP
ECLTD ELIANCE AIL	429 1275 115	421 1250 112	438 1301 119	411 1240 110	519 1361 125	DOWN UP UP	UP UP UP	UP UP UP
BICARD BILIFE BIN HREECEM	881 1548 772 30503	863 1517 756 29893	899 1579 787 31113	848 1465 737 28426	749 1583 801 26464	UP UP UP UP	UP UP UP UP	UP UP UP UP
HRIRAMFIN IEMENS JVN	656 5275 92	643 5170 88	669 5381 95	645 5057 89	606 6664 117	UP UP DOWN	UP UP UP	UP DOWN DOWN
OLARINDS ONACOMS RF UNPHARMA	11244 461 2939 1735	11019 452 2880 1700	11469 470 2998 1769	9972 497 2927 1682	10326 630 2497 1751	DOWN DOWN DOWN	UP DOWN UP UP	UP DOWN UP UP
JPREMEIND YNGENE ATACHEM	3426 726 865	3358 712 848	3495 741 882	3412 689 820	4773 811 1027	DOWN UP UP	DOWN UP UP	DOWN DOWN DOWN
ATACOMM ATACONSUM ATAELXSI ATAMOTORS	1578 1002 5215 674	1547 982 5110 661	1610 1022 5319 688	1485 962 5432	1776 1055 6819	UP UP DOWN DOWN	UP UP DOWN UP	UP UP DOWN UP
ATAMOTORS ATAPOWER ATASTEEL ATATECH	674 375 154 680	661 364 150 666	688 387 159 693	664 360 151 670	866 411 151 930	DOWN UP UP UP	UP UP UP DOWN	DOWN UP DOWN
CS ECHM IINDIA	3606 1418 2769	3534 1390 2714	3678 1447 2825	3568 1462 2764	4116 1607 3715	UP DOWN DOWN	DOWN DOWN UP	DOWN DOWN DOWN
TTAGARH TTAN	796 3063	780 3002	812 3125	740 3081	1211 3380	UP DOWN	UP UP	DOWN

All level indicated above are based on cash market prices.

Pivot Point

TRENT

TVSMOTOR

ULTRACEMCO

UNIONBANK

UNITDSPR

UPL

VBL

VEDL

VOLTAS

WIPRO

YESBANK

ZOMATO

ZYDUSLIFE

TORNTPOWER

PP: Pivot Point : This is trigger point for weekly buy/sell based on the price range of the previous week.
R1: Resistance one : 1st Resistance over PP. R2 : Resistance two : 2nd Resistance over R1.
S1: Support one : 1st support after PP. S2 : Support Two : 2nd support after S1.

As per the tool, the trader should take BUY position just above PP and keep the stop loss of PP and the first target would be R1. If R1 is crossed then R2 becomes the next target with the stop loss at R1.

Similarly if price goes below PP the trader should SELL and keep the PP as Stop loss and the first target would be S1. If S1 is crossed then S2 becomes the next target with the stop loss at S1. This is a trading tool. The key to use of this tool is the use of STOP LOSS.

1487

5325

2420

11510

126

1401

636

540

463

1459

262

17

202

886

1457

5219

2371

11279

122

1373

624

529

454

1430

254

16

196

869

1517

5432

2468

11740

130

1429

649

550

473

1488

270

17

208

904

1593

6306

2507

11310

122

1442

565

594

455

1606

279

21

246

1032

1380

5093

2336

10755

118

1347

633

501

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216

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WEEKLY PIVOT TABLE (Commodities)

Monday 31st March, 2025

Stock	СМР	Support	Resistance	21 DMA	200 DMA	Intraday	Short Term	Long Term
ALUMINIUM 1	251	244	259	260	241	DOWN	DOWN	DOWN
COPPER 1	889	871	906	892	830	UP	DOWN	UP
CRUDEOIL 1	5946	5827	6065	5887	6186	DOWN	UP	DOWN
GOLD 1	88806	87030	90582	87090	77014	UP	DOWN	UP
LEAD 1	178	173	184	181	183	DOWN	DOWN	UP
NATURALGAS 1	348	338	359	358	256	UP	DOWN	UP
NICKEL	1587	1556	1619	1634	1950	DOWN	DOWN	DOWN
SILVER 1	100457	98448	102466	98372	90369	UP	UP	UP
STEEL 1	43720	42846	44594	42125	44492	UP	UP	UP
ZINC 1	268	260	276	274	273	DOWN	DOWN	UP
COTWASOIL 1	1345	1318	1372	1248	3307	UP	UP	UP
CASTOR 1	6277	6151	6403	6281	6324	UP	UP	DOWN
DHANIYA 1	7816	7660	7972	7949	7514	DOWN	DOWN	DOWN
GUARGUM5 1	10298	10092	10504	10150	10436	UP	UP	UP
GUARSEED10 1	5331	5224	5438	5304	5334	UP	UP	UP
JEERAUNJHA 1	22510	22060	22960	21543	24828	UP	UP	UP
MENTHAOIL 1	925	907	944	929	933	UP	DOWN	UP
-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-



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