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(Please scan the QR code to view the RHP)

PREMIUM PLAST LIMITED

Premium Plast Limited (the "**Company**" or the "**Issuer**") was incorporated under the name and style of 'Premium Plast Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 14, 1995 issued by the Additional Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on June 24, 2019 and consequently the name of our Company was changed to 'Premium Plast Limited' and a fresh certificate of incorporation dated December 10, 2019 was issued by the Registrar of Companies, Maharashtra at Mumbai. For details of change in Registered Office of our Company, please refer to the chapter titled *"History and Certain Corporate Matters"* on page 163 of the Red Herring Prospectus dated October 15, 2024 filed with ROC.

Registered Office: Gala No 3, Shiv Shankar Indl Est No 1, Virar City (M Corp), Valiv, Thane, Vasai - 401 208, Maharashtra, India; **Telephone:** +91 025 0660 1160; **Facsimile:** N.A.
E-mail: info@premiumplast.in; **Website:** www.premiumplast.in; **Contact Person:** Rohit Shyamsunder Sharma, Company Secretary & Compliance Officer; **Corporate Identity Number:** U25209MH1995PLC094431

PROMOTERS OF OUR COMPANY: CHETAN NAGENDRA DAVE AND DR. LOPA CHETAN DAVE

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 53,46,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 50,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.99 % AND 26.58 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB PORTION: NOT MORE THAN 10.04% OF THE NET ISSUE • NON-INSTITUTIONAL PORTION: NOT LESS THAN 44.98% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 44.98% OF THE NET ISSUE

PRICE BAND: ₹46 TO ₹49 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH
THE FLOOR PRICE IS 4.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 4.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

RISKS TO INVESTORS:

1. **Our business is dependent on certain major customers, with whom we do not have firm commitment agreements. The loss of such customers, a significant reduction in purchases by such customers, or a lack of commercial success of a particular vehicle model of which we are a significant supplier could adversely affect our business, results of operations and financial condition.**
2. **We significantly rely on automotive molding products (injection and blow molding) division for a significant amount of revenue, and any interruption or reduction in the customers in the said division may adversely affect our business and results of operations.**
3. **Pricing pressure from customers may adversely affect our gross margin, profitability and ability to increase our prices, which in turn may materially adversely affect our business, results of operations and financial condition.**
4. **We are heavily dependent on the performance of the passenger vehicle market in India. Any adverse changes in the conditions affecting the passenger vehicle market can adversely impact our business, results of operations and financial condition.**
5. **As on date we have not obtained any of the approvals, clearances and permissions as may be required from the relevant authorities for the proposed expansion at our manufacturing units. In the event we are unable to obtain such approvals and permits, our business, results of operations, cash flows and financial condition could be adversely affected.**
6. **Our failure to identify and understand evolving industry trends and preferences and to develop new products to meet our customers' demands may materially adversely affect our business.**
7. **There have been instances of delays in payment of statutory dues, i.e. ESIC and EPF by the Company. In case of any delay in payment of statutory due in future by our Company, the Regulatory Authorities may impose monetary penalties on us or take certain punitive actions against our Company in relation to the same which may have adverse impact on our business, financial condition and results of operations.**
8. **Our failure to compete effectively in the highly competitive automotive components industry and retaining qualified staff, could result in the loss of customers, which could have an adverse effect on our business, results of operations, financial condition and future prospects.**
9. **We depend on third parties for the supply of raw materials and delivery of products and such third parties could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.**
10. **Our Company is yet to place orders for 100% of the plant and machinery and solar rooftops. Any delay in placing orders or procurement of such plant and machinery and rooftops, may further delay the schedule of implementation and increase the cost of commissioning the manufacturing unit.**

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price has been determined by our company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹10 each and the Issue floor Price is ₹ 46 which is ₹ 4.6 times of the face value of Equity Shares and the Issue Cap Price is ₹ 49 which is 4.9 times of the face value of Equity Shares. Investors should refer to *"Risk Factors", "Our Business", "Financial Information"* and *"Management's Discussion and Analysis of Financial Condition and Results of Operations"* on pages 24, 121, 194 and 219 of the RHP, respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for the Issue Price are:

1. Long-standing relationships with established customers, with potential to expand our customer base
2. diverse range of specialised plastic products across varied customer segments
3. Robust design optimisation capabilities
4. Sustainable business development
5. Existing client and supplier relationships
6. Strategic location of manufacturing units

For more details on quantitative factors, please refer to chapter *"Our Business- Competitive Strengths"* on page 121 of the RHP.

Quantitative Factors

Some of the information presented in this section is derived from our Restated Financial Information. For details, see *"Financial Information"* on page 194 of the RHP.

Some of the quantitative factors which may form the basis for computing the Offer Price are as follows:

1. Basic and Diluted Earnings per Share : On Standalone Basis

Particulars	Basic & Diluted EPS (in ₹)	Weights
As at 31st March 2024	10.03	3
As at 31st March 2023	3.35	2
As at 31st March 2022	1.63	1
Weighted Average	6.40	
For the period ended June 30, 2024 (Not annualised)	1.03	

Notes:
1. Basic EPS = Net profit after tax, as restated attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period
2. Diluted EPS = Net profit after tax, as restated attributable to equity holders of the Company divided by Weighted average number of dilutive equity shares outstanding during the year/period
3. Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}
4. The basic and diluted earnings per share for the Equity Shares of our Company has been presented to reflect the adjustments for issue of bonus shares/Right Issue subsequent to June 30, 2024.

2. Price Earnings Ratio (P/E) in relation to Price Band of ₹ [•] to ₹ [•] per share of ₹ 10 each

Particulars	P/E (at the higher end of the Price Band no. of times)
Based on basic EPS for period ended 30th June 2024	[●]
Based on diluted EPS for period ended 30th June 2024	[●]

**To be updated after finalization of the Offer Price.*

Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	63.6
Lowest	17.3
Industry Average	40.45

Source: The industry high and low has been considered from the industry peer set provided later in this section. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section

3. Return on Net Worth ("RoNW"): *On Standalone Basis*

Particulars	RoNW (%)	Weights
As at 31st March 2024	28.90	3
As at 31st March 2023	13.56	2
As at 31st March 2022	7.65	1
Weighted Average	20.24	
For the period ended June 30, 2024 (Not annualised)	6.37	

** Not annualised.*

As certified by statutory auditor VRCA & Associates, Chartered Accountants pursuant to their certificate dated October 10, 2024

RoNW is calculated as net profit after taxation and minority interest attributable to the equity shareholders of the Company divided by shareholders' funds for that year. Shareholders' funds = Share capital + reserves & surplus – revaluation reserves.

4. Net Asset Value per Equity Share: On Standalone Basis

Net Asset Value per Equity Share	NAV Per Equity Shares (Rs)
As on June 30, 2024	16.10
As at 31st March 2024	34.70
As at 31st March 2023	24.7
As at 31st March 2022	21.3
After the Completion of the Offer:	
-At Upper Price Band	[●]
-At Lower Price Band	[●]

** Not annualised.*

Notes: Net Asset Value per Equity Share = Net worth derived from Restated Financial Statements as at the end of the year divided by number of equity shares outstanding as at the end of the /year as per Restated Financial Statements.

5. Comparison with Listed Industry Peers# (in lakhs)

Name of the Company	Revenue from Operations (₹ in lakhs)	Face Value per equity share (₹)	P/E	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
Premium Plast Limited	4404.83	10	[●]	3.35	3.35	13.56	24.7
Listed Peers							
Varroc Engineering Limited	4,53,496	1	17.00	23.37	23.37	39.22%	59.51
Uno Minda Ltd	8,98,330	2	64.80	10.22	10.21	21.59%	47.28

As certified by statutory auditor VRCA & Associates, Chartered Accountants pursuant to their certificate dated October 10, 2024

 # Source : Annual Report for the financial year 2024.

6. Financial Key Performance Indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Offer Price.

(₹ in lakhs, except EPS, % and ratios)

Key Performance Indicators#	June 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operations(1)	1,212.81	4,670.59	4,404.12	3,099.15
Total Revenue(2)	1,212.81	4,670.59	4,404.83	3,104.78
Gross Profit(1)	351.05	1378.77	852.60	697.84
Gross Margin(3)	28.95	29.52	19.36	22.48
EBITDA(4)	194.51	645.33	220.77	97.23
EBITDA Margin(5)	16.04	13.82	5.01	3.13
Profit After Tax for the Year("PAT")	141.16	477.55	159.32	77.70
PAT Margin(6)	11.64	10.22	3.62	2.50
ROE(7)*	6.37	28.90	13.56	7.65
ROCE(4)(8) *	7.88	28.01	13.95	6.76
Net Debt/ EBITDA(9)	1.16	0.98	1.80	4.12

**Not Annualized*

 # As certified by statutory auditor VRCA & Associates, Chartered Accountants pursuant to their certificate dated October 10, 2024

Notes:
1. Revenue from Operations means the income generated by an entity from its daily core business operations
2. Gross profit represents revenue from operations less cost of goods sold. Cost of goods sold comprises of cost of materials consumed, Purchases of Stock-In-Trade and Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade
3. Gross profit margin is calculated as gross profit as a percentage of revenue from operations
4. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back finance costs, depreciation, and amortization expense
5. EBITDA margin is calculated as EBITDA as a percentage of revenue from operations.
6. Net Profit after tax represents the restated profits of our Company after deducting all expenses
7. Net Profit margin is calculated as restated net profit after tax for the year/period divided by revenue from operations
8. Return on capital employed calculated as Earnings before interest and taxes divided by average capital employed (average capital employed calculated as average of the aggregate value of total equity, total debt and deferred tax liabilities of the current and previous financial year/period

Comparison of our key performance indicators with listed industry peers for the Financial Years/ periods included in the Restated Financial Information:

(₹ in lakhs, except EPS, % and ratios)

Particulars	Premium Plast Limited			Varroc Engineering Limited			Uno Minda Ltd		
	For the year ended on March 31			For the year ended on March 31			For the year ended on March 31		
	2024	2023	2022	2024	2023	2022	2024	2023	2022
Revenue from Operations (₹ in Lakhs)	4,670.59	4,404.12	3,099.15	4,53,496.00	3,94,020.00	3,29,181.00	8,98,330.00	7,18,713.00	4,95,973.00
Gross Profit (₹ in Lakhs)	1378.77	864.1	697.84	1,54,170.00	1,25,468.00	1,03,845.00	2,71,235.00	2,20,475.00	1,65,528.00
Gross Profit Margin	1378.77	19.62%	22.48%	34.00%	31.84%	31.55%	30.19%	30.68%	33.37%
EBITDA (₹ in Lakhs)	645.33	220.77	97.23	44,920.00	28,830.00	24,142.00	93,016.00	71,138.00	43,180.00
EBITDA Margin	13.82	5.01%	3.13%	9.91%	7.32%	7.33%	10.35%	9.90%	8.71%
Net Profit after tax (₹ in Lakhs)	477.55	159.32	77.7	35,707.00	-1,38,679.00	2,599.00	58,583.00	46,275.00	19,603.00
Net Profit Margin	477.55	3.62%	2.50%	7.87%	-35.20%	0.79%	6.52%	6.44%	3.95%
Return on Net Worth	28.90%	13.56%	7.65%	39.22%	-250.15%	1.34%	21.59%	14.07%	5.23%
Return on Capital Employed	28.01%	13.95%	6.76%	15.55%	10.45%	3.13%	15.18%	13.07%	8.44%
Debt Equity Ratio	0.34	0.35	0.42	1.37	2.97	0.60	0.34	0.21	0.09

Notes:
1. Revenue from operations represents the revenue from sale of products of our Company as recognized in the Restated financial information
2. Gross profit represents revenue from operations less cost of goods sold. Cost of goods sold comprises of cost of materials consumed, Purchases of Stock-In-Trade and Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade.
3. Gross profit margin is calculated as gross profit as a percentage of revenue from operations.
4. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back finance costs, depreciation, and amortization expense
5. EBITDA margin is calculated as EBITDA as a percentage of revenue from operations.
6. Net Profit after tax represents the restated profits of our Company after deducting all expenses
7. Net Profit margin is calculated as restated net profit after tax for the year/period divided by revenue from operations
8. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Average Net worth. Average net worth means the average of the aggregate value of the paid-up share capital and reserves and surplus of the current and previous financial year/period.
9. Return on capital employed calculated as Earnings before interest and taxes divided by average capital employed (average capital employed calculated as average of the aggregate value of total equity, total debt and deferred tax liabilities of the current and previous financial year/period).
10. Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long term and short term borrowings. Total equity is the sum of equity share capital and reserves and surplus

WEIGHTED AVERAGE COST OF ACQUISITION:

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

The Company issued Equity Shares or convertible securities, excluding shares issued under bonus shares, during the 18 months preceding the date of this certificate, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

Primary Transaction:

Sr. No.	Date of Allotment	Name of Allottees	Number of Equity Shares Allotted	Face Value per Share	Issue Price per (in ₹)	Nature of Consideration	Total Consideration (in Lakhs)
1.	June 08, 2024	Chetan Nagendra Dave	21,15,000	10	20	Cash	423.00
	Weighted average cost of acquisition (secondary transactions) (₹ per Equity Share)						20

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There has been no secondary sale / acquisitions of Equity Shares or convertible securities, where the Promoters, or Promoter group entities on the Company's Board are a party to the transaction (excluding gifts) during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Note: Since there are no such transactions to report under b, the following are the details of price per share of our Company basis the last five primary or secondary transactions (secondary transactions where Promoters, members of the Promoter Group, the Promoter Selling Shareholder, or Shareholder(s) having the special rights are a party to the transaction), not older than three years prior to the date of this Red Herring Prospectus irrespective of the size of transactions.

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price ₹ 46	Cap Price ₹ 49
I. Weighted average cost of acquisition for last 18 months for primary/new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Daft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paidup share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	N.A^		
II. Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities, where promoter/ promoter group entities or selling shareholders or shareholder(s) having the right to nominate director(s) or selling shareholder in the Board are a party to the transaction, during the 18 months preceding the date of filing of the Red Herring Prospectus, where either acquisition or sale is equal to or more than five percent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested),in a single transaction or multiple transactions combined together over a span of rolling 30 days	N.A^		
II. Since there are no such transactions to report to under (I) and (II) above, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where our Promoters/members of our Promoter Group or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction, during the three years prior to the date of filing of this Red Herring Prospectus irrespective of the size of the transaction, is as below:			
Types of transactions	**Weighted average cost of acquisition (₹ per Equity Share)**	**Floor Price ₹ 46**	**Cap Price ₹ 49**
a) WACA of Equity Shares based on primary issuances undertaken during the three immediately preceding years	20	[●] times	[●] times
b) WACA of Equity Shares based on secondary transactions undertaken during the three immediately preceding years	NIL	[●] times	[●] times

^ As certified by statutory auditor VRCA & Associates, Chartered Accountants pursuant to their certificate dated October 10, 2024

**To be updated at Prospectus Stage.*

7. Detailed explanation for Offer Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares (as set out above) along with our Company's key financial and operational metrics and financial ratios for Fiscal 2024, 2023 and 2022

[●]* *To be included on finalization of Offer Price.

8. Explanation for Offer Price being [●] price of weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares (as set out above) in view of the external factors which may have influenced the pricing of the Offer.

[●]* *To be included on finalization of Offer Price.

The Offer price is [●] times of the face value of the Equity Shares. The Offer Price of ₹ [●] has been determined by our Company, in consultation with the Book Running Lead Manager and is justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with *"Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations"* and *"Financial Information"* on pages 24, 121 and 219 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the *"Risk Factors"* on page 24 of the RHP and you may lose all or part of your investment.

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" beginning on page 94 of the RHP.

Continued on next page...

MAX HEIGHTS INFRASTUCTURE LIMITED

Regd. Off: SD-65, Pitampura, New Delhi-110034
CIN: L67120DL1981PLC179487, Tel: 011-2731 4646
E-mail: maxinfra1981@gmail.com,
Website: www.maxheights.com

NOTICE OF POSTAL BALLOT

Pursuant tothe provisions of Section 108 and 110 and other applicable provisions of the Companies Act, 2013 (the "Act"), read with the Companies (Management and Administration) Rules, 2014 and various circulars issued by the Ministry of Corporate Affairs, Government of India (**"MCA Circulars"**) and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The matters set out in the Notice of Postal Ballot dated 11th October, 2024, is proposed to be passed through Postal Ballot voting through electronic means (remote e-voting). Dispatch of the said Postal Ballot Notice along with the Explanatory Statement has been completed on 15th October, 2024.

The copies of the Notice of Postal Ballot is available on the website of the Company at www.maxheights.com; on the website of CDSL viz., www.evotingindia.com; on the website of Skyline Financial Services Private Limited (RTA) at www.skylinerta.com also on the website of the BSE Limited at www.bseindia.com (where the shares of the Company are listed).

In conformity with the regulatory requirements, the Members are advised to cast their vote on the matters covered in the Postal Ballot Notice through remote e-voting which will commenced from Friday, 18th October, 2024 at 9:00 A.M. and shall end on Saturday,16th November, 2024 at 5:00 P.M, afterwards the remote e-voting shall be blocked by CDSL. The Voting rights of the members (i.e. members of the Company whose names appeared in the Register of Members/ Beneficial Owners as maintained by the Company/Depositories) shall be reckoned as on Friday, 11th October, 2024 which is the Cut- Off Date. Further, pursuant to the MCA circulars the requirement of sending physical copies of the Notice, postal ballot forms, and pre-paid business reply envelopes has been dispensed with. Notice is available on the Company's website i.e: www.maxheights.com, website of Stock Exchanges i.e BSE Limited at www.bseindia.com and on the website of CDSL at www.evotingindia.com. Members who have not received the Notice may download the same from the aforesaid websites.

Members who have not registered their email address with the Company/ or with the Depositories are requested to get their email ID registered with the RTA by filling the necessary Form ISR-1.

In case you have queries or issues regarding voting through e-voting, please refer to the Frequently Asked Questions ("FAQs") for Members and e-voting user manual for Members, available at www.evotingindia.com or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi Senior Manager at CDSL at its Registered Office situated at A-Wing 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East) Mumbai-400013 or Contact at 1800 22 5533.

The result of Postal Ballot will be declared latest by Monday, 18th November, 2024 and will also be uploaded on the website of the Company, on website of CDSL, on the website of BSE Limited, where the company's shares are listed.

For MAX HEIGHTS INFRASTUCTURE LIMITED
Sd/-
Sonali Mathur
Company Secretary and Compliance Officer
M.No: A62205

Place: New Delhi
Date: 15th October, 2024

GUJARAT HOTELS LIMITED

Website: www.gujarathotelsltd.in | E-mail: ghlinvestors@yahoo.co.in

Extract of Unaudited Financial Results for the Quarter and Six Months ended 30th September, 2024 (₹ in lakhs)

S. No.	Particulars	3 months ended 30.09.2024	6 months ended 30.09.2024	Corresponding 3 months ended 30.09.2023
(1)	Total Income from Operations	154.77	299.85	135.10
(2)	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	141.90	275.62	120.98
(3)	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	141.90	275.62	120.98
(4)	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	71.92	197.21	91.63
(5)	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	71.92	197.21	91.63
(6)	Equity Share Capital	378.75	378.75	378.75
(7)	Earnings Per Share (of ₹ 10/- each)			
	a) Basic (₹)	1.90	5.21	2.42
	b) Diluted (₹)	1.90	5.21	2.42

Notes

The above is an extract of the detailed format of Statement of Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailed financial results and this extract were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 15th October 2024. The full format of the Statement of Unaudited Financial Results are available on the Company's website (www.gujarathotelsltd.in) and on the website of the BSE Limited (www.bseindia.com).

The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed and the related Report forwarded to the Stock Exchange. This Report does not have any impact on the above 'Results and Notes' for the Quarter and Six Months ended 30th September, 2024 which needs to be explained.

For and on behalf of the Board

Registered Office:
WelcomHotel Vadodara, R.C.Dutt Road, Alkapuri, Vadodara-390007
Date : 15th October 2024

Sd/-
Abhishek Kanodia
Chief Financial Officer
Vadodara

Sd/-
Anil Chadha
Chairman
Gurugram

Phone: 0265-2330033 | Fax: 0265-2330050 | CIN: L55100GJ1982PLC005408

AIA ENGINEERING LIMITED

(CIN : L29259GJ1991PLC015182)
Regd. Office : 115, GVMM Estate, Odhav Road, Odhav, Ahmedabad – 382 415
Website: www.aiaengineering.com; E-mail: ric@aiaengineering.com
Phone: 079-22901078, Fax: 079-22901077

NOTICE OF POSTAL BALLOT

Notice is hereby given to the members of AIA Engineering Limited **("Company")** that pursuant to the provisions of Section 108 and 110 of the Companies Act, 2013 **("Act")** read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended **("Rules")**, read with Circular No. 14/2020,10/2021 20/2021, 03/2022 and General Circular No. 09/2023 dated 25th September, 2023 issued and amended from time to time by the Ministry of Corporate Affairs, Government of India **(collectively referred to as "MCA Circulars")** and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 issued and amended from time to time by the Securities and Exchange Board of India and other circulars issued from time to time read with Secretarial Standard on General Meetings **("SS-2")** issued by the Institute of Company Secretaries of India and Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulations")**, and other applicable laws, rules and regulations including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force and as may be enacted hereinafter, the Company seeks approval of the members to the resolutions set out in the Notice of Postal Ballot dated September 13, 2024 **("Notice")**, by electronic means (remote e-voting).

As permitted under the MCA Circulars, the Company as on October 15 , 2024 has sent the Notice in electronic form only, to all the members whose e-mail addresses are registered with the Company or with the depositories/depository participant(s) or with the Company's Registrar and Share Transfer Agent of the Company and whose names appear in the register of members/ list of beneficial owners received from the National Securities Depository Limited **("NSDL")** and Central Depository Services (India) Limited **("CDSL")** as on Friday, October 11, 2024, being the cut-off date **("Cut-off Date")**. Any member who did not receive the Notice may either send an email to ric@aiaengineering.com or at ahmedabad@linkintime.co.in .

The Postal Ballot Notice is available on the websites of the Company https://aiaengineering.com and at CDSL's website at www.evotingindia.com and will also be available on the website of BSE at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

Assent or dissent of the members on the resolution mentioned in the Notice would only be taken through the remote e-voting as per the MCA Circulars.

To facilitate members to receive the Notice electronically and cast their vote electronically, members who have not registered their e-mail addresses with the Company, please follow the below instructions to register e-mail address for obtaining Postal Ballot Notice and login details for e-voting :

a. For Members holding shares in Physical mode are requested to update e-mail id and mobile no. by providing Form ISR -1 and Form ISR -2 available on the website of the Company at the link https://aiaengineering.com/investor-kyc/ as well as on the website of Registrar and Share Transfer Agent ("RTA") at the link https://liiplweb.linkintime.co.in/KYC-downloads.html.

b. Members holding shares in Demat mode can get their E-mail ID registered by contacting their respective Depository Participant. Pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Act read with Rules, Regulation 44 of the Listing Regulations, MCA and SEBI Circulars, and any other applicable provisions, if any, the Company has extended remote e-voting facility to enable the members to cast their votes electronically through the remote e-voting services provided by CDSL.

The remote e-voting period will commence on Thursday, October 17, 2024, at 9:00 a.m. (IST) and will end on Friday, November 15, 2024 at 5.00 p.m. (IST). The e-voting facility shall be disabled thereafter. All members are requested to cast their votes only through remote e-voting as per the procedure provided in the Notice. Once the vote on the resolution is cast by a member, he or she will not be allowed to change it subsequently.

The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on Cut-off Date. A person who is not a member as on the Cut-Off Date should treat the Notice for information purpose only.

During the e-voting period, all documents referred to in this Notice and other relevant documents would be made available for inspection electronically by the Members of the Company, without payment of fees on any working day, upto and including the last date of receipt of votes through the e-Voting process.

The Board of Directors of the Company has appointed Tushar Vora, Proprietor of Tushar Vora & Associates, Practicing Company Secretary bearing Membership Number FCS 3459 and Certificate of Practice Number 1745 as the scrutinizer **("Scrutinizer")** for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

The Scrutinizer will submit its Report to the Chairperson of the Company or in Chairperson's absence to any of the Directors duly authorized by the Company or in their absence to the Company Secretary of the Company who shall declare the results of Postal Ballot. The results of the Postal Ballot will be announced at the registered office of the Company on or before Tuesday, November 19, 2024. The results along with the Scrutinizer's Report will also be posted on websites of the Company at https://aiaengineering.com and at CDSL's website at www.evotingindia.com and will also be available on the website of BSE at www.bseindia.com and National Stock Exchange of India at www.nseindia.com. The Company will also display the results at its registered office. The resolutions, if passed by the requisite majority, shall be deemed to have been passed on the last date specified for remote e-voting i.e., Friday, November 15, 2024.

Any query in relation to the resolution proposed to be passed by postal ballot may be addressed to the Company Secretary of the Company at ric@aiaengineering.com.

In case you have any queries or issues regarding e-voting, you can refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdslindia.com or call at toll free no.: 1800 21 09911. All grievances connected with the facility for voting by electronic means can be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400 013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at toll free no.: 1800 21 09911.

For AIA Engineering Limited
Sd/-
S. N. Jetheliya
Company Secretary

Date : October 15, 2024
Place : Ahmedabad

...continued from previous page.

ISSUE PROGRAMME

BID/ISSUE OPENS ON: MONDAY, OCTOBER 21, 2024

BID/ISSUE CLOSES ON: WEDNESDAY, OCTOBER 23, 2024**

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE EMERGE')

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 10.04% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), Further, 5.29% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.29% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 44.98% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 44.98% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* on page 259 of the Red Herring Prospectus.

All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("**ASBA**") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") for the same. For details in this regard, specific attention is invited to *"Issue Procedure"* on page 259 of the Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled *"History and Certain Corporate Matters"* on page 163 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled *"Material Contracts and Documents for Inspection"* on page 337 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 2,000/- Lacs divided into 2,00,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 1,375/- lacs divided into 1,37,51,100 Equity Shares of face value of ₹ 10/- each. For details of the Capital Structure, see section titled *"Capital Structure"* on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Chetan Nagendra Dave - [•] Shares and Dr. Lopa Chetan Dave - [•] Shares of ₹ 10/- each. For Details of the main objects of the Company as contained in the Memorandum of Association, see section titled *"History And Certain Corporate Matters"* on page 163 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see section titled *"Capital Structure"* on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("**NSE**") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an 'in-principle' approval letter dated September 27, 2024 from NSE for using its name in this offer document for listing our shares on NSE. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 241 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ('NSE EMERGE') (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 241 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE.

RISKS IN RELATION TO FIRST ISSUE: This being the first public issue of Equity Shares by our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10 each. The Floor Price, Cap Price and Issue Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in the *"Basis for Issue Price"* on page 85 of the RHP should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited of the section titled *"Risk Factors"* beginning on Page No. 24 of the Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to the Company and the Issue, which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

ASBA* | Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (**ASBA**) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in Public Issues.
No cheque will be accepted.

UPI – UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 7 of 2022 dated March 30, 2022 read with the press release dated March 28, 2023 and any subsequent press releases in this regard.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; and (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 259 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website National Stock Exchange of India Limited ("**NSE**", and "**Stock Exchange**") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For Issue related grievance investors may contact: Khandwala Securities Limited - Ms. Parika Shah/ Mr. Abhishek Joshi (Telephone : +91 224 076 7373) (Email: ipo@kslindia.com).*

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KHANDWALA SECURITIES LIMITED **Khandwala Securities Limited** G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400 021, Maharashtra, India. **Telephone :** +91 224 076 7373; **Facsimile:** +91 224 076 7377 / 78; **Email:** ipo@kslindia.com; **Investor grievance email:** investorsgrievances@kslindia.com **Website:** www.kslindia.com; **Contact Person:** Parika Shah/ Abhishek Joshi **CIN No.:** L67120MH1993PLC070709; **SEBI Registration Number:** INM000001899	**Bigshare Services Private Limited** S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400 093, Maharashtra, India. **Telephone:** +91 226 263 8200; **Facsimile:** +91 226 263 8299; **E-mail:** ipo@bigshareonline.com **Website:** www.bigshareonline.com; **Investor grievance:** investor@bigshareonline.com **SEBI Registration No.:** INR000001385; **Contact Person:** Vinayak Morbale	**Rohit Shyamsunder Sharma** **PREMIUM PLAST LIMITED** Gala No 3, Shiv Shankar Indl Est No 1, Virar City (M Corp), Valiv, Thane, Vasai - 401 208, Maharashtra, India. **Telephone:** + 91 895 662 5056; **Facsimile:** N.A. **E-mail:** cs@premiumplast.in; **Website:** www.premiumplast.in Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the company at www.premiumplast.in, the website of the BRLM to the Issue at www.kslindia.com and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: **PREMIUM PLAST LIMITED**, Telephone: +91 025 0660 1160, Registered office of the BRLM: Khandwala Securities Limited, Telephone : +91 224 076 7373 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER TO THE ISSUE/ REFUND BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://premiumplast.in/ipo/

UPI: UPI Bidder can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors
PREMIUM PLAST LIMITED
Sd/-
Rohit Sharma
Company Secretary & Compliance Officer

Place : Vasai, Thane
Date : October 15, 2024

Disclaimer: PREMIUM PLAST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated October 15, 2024 has been filed with the Registrar of Companies, Mumbai, Maharashtra and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled ***"Risk Factors"*** beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS