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ESSEX MARINE LIMITED

CIN: U74900WB2009PLC138018

Essex Marine Limited (the **"Issuer"** or **"Company"**) was incorporated under the Companies Act, 1956 as a private limited company under the name and style of 'Rajsen Impex Private Limited' pursuant a certificate of incorporation dated August 27, 2009 issued by the Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on November 2, 2013 and by a Shareholders' Resolution passed on November 06, 2013, the name of our Company was changed to 'Essex Marine Private Limited' and a fresh certificate of incorporation dated November 8, 2013 was issued by the Registrar of Companies, West Bengal at Kolkata. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on February 05, 2025 and Shareholder's Resolution passed on February 06, 2025 our Company was converted into a public limited company, consequent to which its name was changed to 'Essex Marine Limited' and a fresh certificate of incorporation dated February 19, 2025, consequent to such conversion was issued by the Registrar of Companies, West Bengal at Kolkata.

Registered Office: 19, Pollock Street, 7th Floor, Room No.7, Kolkata – 700 001, West Bengal, India Telephone: +91 33 2262 7929;
Corporate Office *(where books of accounts are maintained)*: Udayan Industrial Estate, 3, Pagla Danga Road, Plot No: 77 – 81, Kolkata – 700 015, West Bengal, India
Telephone: +91 33 2262 7928 | **E-mail:** cs@essexmpl.com | **Website:** www.essexmpl.com
Contact Person: Roshni Gadia, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: DEBASHISH SEN AND KAJARI SEN

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)."

THE ISSUE

PUBLIC ISSUE OF 42,62,000* EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 54/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 44/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 2,301.48 LACS ("ISSUE"). OUT OF THE PRESENT ISSUE, 2,14,000 EQUITY SHARES AGGREGATING TO ₹ 115.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 54/- PER EQUITY SHARE AGGREGATING TO ₹ 2,185.92 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.92%% AND 26.52%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 271 OF THE PROSPECTUS.

Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES.

ISSUE PRICE: ₹ 54/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE ISSUE PRICE IS 5.4 TIMES THE FACE VALUE OF THE EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 IS 12.74
BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID / ISSUE PROGRAM	BID/ISSUE OPENS ON: MONDAY, AUGUST 4, 2025
	BID/ ISSUE CLOSES ON: WEDNESDAY, AUGUST 6, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

We are producer of processed fish and shrimp headquartered in Kolkata, West Bengal. Our main processed seafood comprised of different varieties of marine fish and shrimp as well as aquaculture vannamei shrimp. We export frozen fish and shrimps from India under our brand name "Essex". We have over 16 years of history in fish and shrimp processing and selling of processed frozen fish and shrimp with varying degrees of value addition to our customers to China, Europe and Israel. Our major customers are in China and Europe, which includes food service distributors and warehouse chains. In addition, we also undertake job work for different merchant exporters to ensure we are running our processing plant at optimal capacity. Our Company is a "One Star Export House".

We are an integrated player across the processed frozen fish and shrimp supply chain from raw fish and shrimp procurement, processing, and overseas distribution to our customers. We procure raw fish and shrimp primarily from landing centres and aquaculture farmers in the eastern coast of India.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Issue Price is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title "Basis for Issue Price" beginning on page 105 of the Prospectus.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated July 28, 2025, the above provided Issue Price is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Issue Price' section beginning on page 105 of the Prospectus vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in "Basis for Issue Price' section beginning on page 105 of the Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

1. **Risk to Investors: Summary description of key risk factors based on materiality:**

a) We operate in an environmentally sensitive industry and are subject to biosecurity risks at shrimp farms, shrimp hatchery, landing areas, our processing and other facilities and during the transportation of raw and processed shrimp and fish products, which could have a material adverse effect on our business, financial condition and results of operations.

b) General outbreaks of fish and shrimp diseases can significantly restrict our ability to conduct our operations and this could have a material adverse impact on our business, financial condition and results of operations.

c) We derive a significant portion of our revenue from two products. If sales volume or price of such products declines in the future, or if we are unable to sell such products for any reason, our business, financial condition, cash flows and results of operations could be adversely affected. Our commercial success is largely dependent upon our ability to strategically diversify our product portfolio. Presently, we deal in a limited number of products and therefore, our ability to diversify and successfully market our products might be limited, which may have an adverse impact on our revenue and profitability.

d) A significant portion of our revenue is generated from our limited number of large customers and if we are unable to maintain our relationship with such customers or if there is a reduction in their demand for our products, our business, results of operations and financial condition will be materially and adversely affected. Further, these large customers exercise substantial negotiating leverage with us, which could adversely impact our results of operations.

e) We derive a significant portion of our revenues from repeat orders which we identify as orders placed by key customers that have placed orders with our Company previously. Any loss of, or a significant reduction in the repeat orders received by us could adversely affect our business, results of operations, financial condition and cash flows.

2. **Details of suitable ratios of the company and its peer group for the latest full financial year:**

Name of the company	Con-solidated/ Standalone	Face value (₹ per share)^	Closing price on March 19, 2025 (₹ per share)	Revenue from Opera-tions (₹ in Lakhs)	EPS (₹)		NAV (₹ per Share)	P/E Ratio	RoNW (%)	PAT margin (%)	Market cap to Revenue from opera-tion
					Basic	Diluted					
Essex Marine Limited	Standalone	10.00	NA	3,722.47	4.24	4.24	16.07	12.74	26.39%	12.53%	2.21
PEER GROUP*											
Kings Infra Ventures Limited	Consolidated	10.00	133.9	12,382.12	5.31	5.31	29.01	25.23	18.38%	10.50%	2.65
Zeal Aqua Limited	Standalone	1.00	11.23	50,568.58	0.80	0.80	7.07	14.02	11.33%	2.00%	0.28

**Source: https://www.nseindia.com*
https://www.thaaicasting.com/

3. **Weighted Average Return on Net worth (RoNW) for the Financial Year ended March 31, 2025, March 31, 2024 and March 31, 2023 as per Restated Financial Statements is as follows (RoNW):**

Fiscal Year ended	RoNW (%)	Weights
March 31, 2025	26.39	3
March 31, 2024	14.01	2
March 31, 2023	18.11	1
Weighted Average	**20.88%**	

Note: *Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the period/year.*

4. **Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:**

a) **The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**
There have been no issuance of Equity Shares, excluding shares issued as bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days:

b) **The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**
There have been no secondary sale / acquisitions of Equity Shares or convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) **Price per share based on the last five primary or secondary transactions:**

Type of Transactions	Weighted average cost of acquisition (₹ per equity shares)
Weighted average cost of primary/new issue acquisition	Nil*
Weighted average cost of secondary acquisition	Nil**

**Calculated for last 18 months*
***Transferred through gift.*

d) **Weighted average cost of acquisition, Issue Price**

Type of Transactions	Weighted average cost of acquisition (₹ per equity shares)	Offer Price (i.e. ₹ 54/-)
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	Nil	N.A.

There were no primary issue / secondary transaction of shares as mentioned in paragraph 8(a) or 8(b) above, in last 18 months from the date of this Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed /undertaken pre-issue placements from the Prospectus filing date -** Our Company has not undertaken any Pre-IPO Placements from the date of filing of Draft Prospectus.

2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the Prospectus filing date -** Our promoter(s) and promoter group(s) have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Prospectus filing date.

(Continued next page...)

(Continued from previous page...)

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Names	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment *			
				At the Issue Price (₹ 54/-)		At the Issue Price (₹ 54/-)	
		Number of Equity Shares	As a % of Pre-Issue Capital	Number of Equity Shares	As a % of Pre-Issue Capital	Number of Equity Shares	As a % of Pre-Issue Capital
Promoters							
1.	Debashish Sen	1,01,04,276	91.85%	1,01,04,276	66.21%	1,01,04,276	66.21%
2.	Kajari Sen	8,95,714	8.14%	8,95,714	5.87%	8,95,714	5.87%
	Total	**1,09,99,990**	**99.99%**	**1,09,99,990**	**72.08%**	**1,09,99,990**	**72.08%**
Promoters' Group							
3.	Nil	-	-	-	-	-	-
Top 10 Shareholders of the Company as at Allotment							
1	Tushar Kanti ghosh	2	0.00%	2	0.00%	2	0.00%
2	Shatam Ghosh	2	0.00%	2	0.00%	2	0.00%
3	Jawed Khan	2	0.00%	2	0.00%	2	0.00%
4	Tarak Adhikari	2	0.00%	2	0.00%	2	0.00%
5	Pradyot Jana	2	0.00%	2	0.00%	2	0.00%
	Total	**10**	**0.00%**	**10**	**0.00%**	**10**	**0.00%**

**Based on the Issue price of ₹ 54 and subject to finalization of the basis of allotment*

Notes:

1) The promoter group shareholders are Debashish Sen and Kajari Sen.
2) Assuming full subscription in the Issue (fresh issue). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the Prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of allotment, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR ISSUE PRICE

The *"Basis for Issue Price"* on page 105 of the Prospectus has been updated with the above Risk to Investors. Please refer to the website of the LM for the *"Basis for Issue Price"* updated with the above price. You can scan the QR code given on the first page of this Advertisement for the chapter titled *"Basis for Issue Price"* on page 105 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - **Up to 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – **Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – **Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Retail, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day**
Bid Modification	From Issue Opening date up to **5 pm of T Day**
Validation of bid details with depositories	From Issue Opening date up to **5 pm of T Day**
Reconciliation of UPI mandate transactions (based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	**T day – 5 pm**
Issue Closure	**T day – 4 pm** for QIB and NII categories **T day – 5 pm** for Retail and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 AM on T+1 day.**
Third party check on Non-UPI applications	On daily basis and to be completed before **1 pm on T+1 day.**
Submission of final certificates: **-For UPI from Sponsor Bank** **-For Bank ASBA, from all SCSBs** **-For syndicate ASBA**	UPI ASBA – **Before 9:30 pm on T Day** All SCSBs for Direct ASBA – **Before 07:30 pm on T Day** Syndicate ASBA - **Before 7:30 pm on T Day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs **For UPI ASBA – To Sponsor Bank**	Intimation not later than **9:30 am on T+2 day.** Completion before **2 pm on T+2 day** for fund transfer; Completion before **4 pm on T+2 day** for unlocking
Corporate action execution for credit of shares	Initiation before **2 pm on T+2 day** Completion before **6 pm on T+2 day**
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before **7:30 pm on T+2 day**
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before **9 pm on T+2 day.** In newspapers - on **T+3 day** but not later than **T+4 day**
Trading starts	**T+3 day**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: : For information on the main objects of our Company, see *"History and Certain Corporate Matters"* on page 155 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 17,00,00,000 divided into 1,70,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹11,00,00,000 divided into 1,10,00,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Debashish Sen	10	25,000	Debashish Sen	10.00	1,01,04,276
Dipali Basu	10	5,000	Kajari Sen	10.00	8,95,714

LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE (**"BSE SME"**). Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated July 3, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Prospectus has been submitted for registration to the ROC, Kolkata on July 29, 2025 in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *"Disclaimer Clause of SEBI"* beginning on page 262 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the *Disclaimer clause pertaining to BSE*." The investors are advised to refer to page no. 264 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 25 of the Prospectus.

CREDIT RATING: Not Applicable

DEBTENTURE TRUSTEE: Not Applicable

IPO GRADING: Not Applicable

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KHANDWALA SECURITIES LIMITED G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400021, Maharashtra, India **Telephone:** 022 – 4076 7373 **Facsimile:** N.A. **Email:** ipo@kslindia.com **Investor grievance email:** mbinvestorgrievances@kslindia.com **Contact Person:** Alok Desai **Website:** www.kslindia.com **SEBI Registration number:** INM000001899 **CIN:** L67120MH1993PLC070709	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 **Tel:** +91 11 4045 0193 / 197 **Email ID:** ipo@skylinerta.com **Investor Grievance Email Address:** grievances@skylinerta.com **Contact Person:** Mr. Anuj Kumar **Website:** www.skylinerta.com **SEBI Registration No.:** INR00000324 **CIN:** U74899DL1995PTC071324	**Roshni Gadia,** Company Secretary and Compliance Officer **Address:** Udayan Industrial Estate, Pagla Danga Road Plot No 77 to 81, Sales Tax Building, Kolkata – 700 015, West Bengal, India. | **Tel. No.:** +91 33 2262 7928 **Email:** cs@essexmpl.com **Website:** www.essexmpl.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LM.

Availability of Prospectus: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of LM at www.kslindia.com and website of Company at www.essexmpl.com

Availability of Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, LM and BSE at www.essexmpl.com, www.kslindia.com and www.bseindia.com, respectively

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Essex Marine Limited, Lead Manager: Khandwala Securities Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 280 of the Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For ESSEX MARINE LIMITED
Sd/-
DEBASHISH SEN
Designation: Managing Director
DIN: 02591346

Date: July 29, 2025
Place: Kolkata, India

Essex Marine Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Kolkata on July 29, 2025. The Prospectus is available on the website of the Lead Manager at www.kslindia.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.essexmpl.com

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

ZENOTECH LABORATORIES LIMITED

CIN: L27100TG1989PLC010122
Survey No. 250-252, Turkapally (V), Shameerpet (M), Hyderabad - 500078
Phone:+91 90320 44584/585/586 Website: www.zenotechlab.com

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(Rs. in lakhs, except share and per equity share data)

PARTICULARS	Quarter ended			Year Ended
	30.06.2025 Unaudited	31.03.2025 Audited*	30.06.2024 Unaudited	31.03.2025 Audited
Total Income from operations (net)	1,023.16	1,262.41	1,024.96	4,459.57
Net Profit/(Loss) before exceptional items and tax	127.68	323.55	204.55	876.87
Exceptional items	-	(4.88)	-	192.32
Net Profit/(Loss) after exceptional items and tax	98.96	122.98	128.97	561.29
Total Comprehensive income for the period (comprising profit/(loss) for the period after tax and other comprehensive income after tax)	98.54	123.34	128.29	559.61
Paid-up equity share capital	6,103.06	6,103.06	6,103.06	6,103.06
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the Previous Year	-	-	-	3,510.02
Earnings/ (loss) per share (Basic & Diluted) (Face value Rs.10/- per share)	0.16	0.20	0.21	0.92

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 28, 2025.
2. These financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
3. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of the financial year which were subject to limited review.
4. The above is an extract of the detailed format of unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.zenotechlab.com). The same can be accessed by scanning the QR code Provided below.

By order of the Board
for **Zenotech Laboratories Limited**
Sd/-
Azadar Hussain Khan
Chairman of the Board Meeting
DIN-01219312

Place: New Delhi
Date : July 28, 2025

AMBER ENTERPRISES INDIA LIMITED

Registered Office: C-1, Phase – II, Focal Point, Rajpura Town – 140 401, Punjab
Corporate Office: Universal Trade Tower, 1st Floor, Sector-49, Sohna Road, Gurugram – 122 018, Haryana
E-mail: info@ambergroupindia.com, Website: www.ambergroupindia.com
Tel.: +91 124 3923000, Fax: +91 124 3923016/17
CIN: L28910PB1990PLC010265

Extract of Unaudited Financial Results for the Quarter Ended 30 June, 2025

(Rs. in lakh except for per share data)

Consolidated 3 months ended (30 June 2025)	Consolidated 3 months ended (31 March 2025)	Consolidated 3 months ended (30 June 2024)	Consolidated Year ended (31 March 2025)	Sl. No.	Particulars	Standalone 3 months ended (30 June 2025)	Standalone 3 months ended (31 March 2025)	Standalone 3 months ended (30 June 2024)	Standalone Year ended (31 March 2025)
(Unaudited)	(Unaudited)	(Unaudited)	(Audited)			(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
3,44,913.22	3,75,369.69	2,40,129.11	9,97,301.57	1.	Total Income from Operations	2,46,674.63	2,67,945.66	1,76,236.09	6,74,396.58
16,121.41	20,128.60	11,007.56	39,994.15	2.	Net Profit for the period (before tax, exceptional and extraordinary items)	9,840.37	12,958.29	6,475.67	19,600.36
15,433.09	18,858.51	10,448.53	36,996.37	3.	Net Profit for the period before tax (after Exceptional and/or Extraordinary items, Share of (loss) of a joint venture in case of console)	9,840.37	12,958.29	6,475.67	19,600.36
10,597.70	11,842.35	7,472.02	25,115.14	4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	6,809.01	7,959.23	4,643.32	13,531.50
10,629.66	11,936.06	7,447.32	25,176.67	5.	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	6,852.93	8,055.13	4,620.19	13,618.11
3,388.29	3,382.35	3,369.37	3,382.35	6.	Equity Share Capital (Face Value Rs.10/- Each)	3,388.29	3,382.35	3,369.37	3,382.35
-	-	-	2,25,179.77	7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	1,85,790.75
-	-	-	-	8.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)	-	-	-	-
30.65	34.30	21.47	71.96		Basic earnings per share (in rupees)	20.10	23.53	13.78	40.01
30.51	34.10	21.39	71.62		Diluted earnings per share (in rupees)	20.01	23.40	13.73	39.83

Notes to above extract:

a) The above is an extract of the detailed format of unaudited financial results for the quarter ended 30 June, 2025 filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time). The full format of the unaudited financial results for the quarter ended 30 June, 2025 is available on the Company's website (www.ambergroupindia.com) and on the website of the stock exchanges where the Company's equity shares are listed viz., BSE Limited (www.bseindia.com) and the National Stock Exchange of India Ltd. (www.nseindia.com).
b) Figures of the previous periods have been regrouped/rearranged/reclassified, wherever necessary to comply with financial reporting requirements.

For more information, please scan the QR code

For **Amber Enterprises India Limited**
Sd/-
Jasbir Singh
(Executive Chairman & CEO and Whole-Time Director)

Place: Gurugram
Date: 29 July 2025