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MOPSHOP

MOPSHOP DISTRIBUTION LIMITED

CIN: U51909MH2018PLC310403

Mopshop Distribution Limited (the “Company”) was incorporated on 6th June, 2018 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to “Mopshop Distribution Limited” vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing Centre.

Registered Office: Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai Palghar, Thane- 401208, Maharashtra, India.
Telephone: +91 72089 10888; **E Mail:** info@mopshop.in; **Investor Grievance e-mail:** investor@mopshop.in
Website: www.mopshop.in; **Contact Person:** Nitisha Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: PRAKASH HAKIM SINGH, BUNTY HAKIM SINGH GAUR AND ANJU PRAKASH SINGH

INITIAL PUBLIC OFFER OF EQUITY SHARES ON BSE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

Our Company has filed the Prospectus dated August 13, 2026 (the “Prospectus”) with the Registrar of Companies, Central Registration Centre (RoC) on August 13, 2026 and the Equity Shares are proposed to be listed on the SME platform of BSE Limited (“BSE SME”) and the listing and trading of the Equity Shares are expected to commence on August 26, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 138/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 128/- PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING ₹ 2,725.50 LAKHS (THE “OFFER”) COMPRISING A FRESH OFFER OF 16,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING ₹ 2,208.00 LAKHS BY OUR COMPANY (THE “FRESH OFFER”) AND AN OFFER FOR SALE OF 3,75,000 EQUITY SHARES (THE “OFFERED SHARES”) BY MR. PRAKASH HAKIM SINGH, PROMOTER AND SELLING SHAREHOLDER AGGREGATING UP TO ₹ 517.50 LAKHS (THE “SELLING SHAREHOLDER, THE “OFFERED SHARES”) (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH OFFER, “THE OFFER”). THE OFFER WILL CONSTITUTE 27.43% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 99,000 EQUITY SHARES AGGREGATING TO ₹ 136.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 18,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ 138/- PER EQUITY SHARE AGGREGATING TO ₹ 2,588.88 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.43% AND 26.06%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE “TERMS OF THE OFFER” ON PAGE 274. OF THE PROSPECTUS.

ISSUE PRICE: ₹138 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.
THE ISSUE PRICE 13.8 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PROGRAMME

BID/ISSUE OPENED ON: AUGUST 19, 2026; WEDNESDAY

BID/ISSUE CLOSED ON: AUGUST 21, 2026; FRIDAY

RISKS TO INVESTORS

Summary Description of Key Risk Factors Based on Materiality:

Below mentioned risks are the top 5 risk factors as per the Prospectus:

- Our business could be adversely affected if our customers fail to renew their accounts with us or reduce their order frequency through our B2B online order management platform.**
- Our Company generates majority of its revenue by supplying products under single category namely cleaning tools and hygiene consumables and any underperformance in supplying products under this category could adversely affect our overall financial results.**
- A significant portion of our revenues are derived from regions surrounding our warehouse locations, and transportation costs create geographic concentration risks that could adversely affect our business.**
- There are outstanding legal proceedings involving our Company, our Directors, our Promoters and KMP/SMP. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.**
- We serve a concentrated client base in the facility management sector, and the loss of any major customers would have a material adverse effect on our business operations and profitability.**

For further details, please refer to the chapter titled ‘Risk Factors” on page 22 of the Prospectus.

Details of suitable ratios of the company for the latest full financial year

1) Basic and Diluted Earnings Per Share (EPS)

Financial period	Basic and Diluted EPS (in ₹)	Weight
Fiscal 2025	6.24	3
Fiscal 2024	2.55	2
Fiscal 2023	1.44	1
Weighted Average	4.22	-
For Stub period ended February 28, 2026	10.10	

Note. Basic and Diluted EPS = Net Profit (Loss) after tax as restated attributable to Equity Shareholders / weighted average no of equity shares outstanding during the year as per restated financials.

2) Price to Earnings (P/E) ratio in relation to Issue Price ₹ 100 per Equity Share of ₹10/- each fully paid up#

Particulars	P/E at the Offer Price* (number of times)
Based on Basic EPS for Stub period ended February 28, 2026	18.13
Based on Diluted EPS for Stub period ended February 28, 2026	18.13

**** There is no listed company in peer group with the type of business with which the company is operating.**

3) Return on Net worth (RoNW)

Financial period	RoNW (%)	Weight
Fiscal 2025	51.56 %	3
Fiscal 2024	48.54%	2
Fiscal 2023	64.78%	1
Weighted Average	52.75%	-
For Stub period ended February 28, 2026	43.43%	

Notes:

Weighted average = Aggregate of year-wise weighted Return on Adjusted Net Worth divided by the aggregate of weights i.e. (Return on Adjusted Net Worth x Weight) for each year/Total of weights.

Return on Adjusted Net Worth (%) = Restated profit for the year divided by average adjusted net worth, where average adjusted net worth is calculated by dividing sum of closing adjusted net worth of the current fiscal year and closing adjusted net worth of the previous fiscal year by 2.

Adjusted Net worth = Equity Share capital plus Reserves and Surplus less Deferred Tax Assets Less Intangible Assets Less Preliminary & Pre-operative Expense

4) Net Asset Value (NAV)

Net Asset Value per Equity Share	NAV per Equity Share (₹)
As at March 31, 2025	12.11
As at March 31, 2024	5.25
As at March 31, 2023	2.26
For Stub period ended February 28, 2026	17.53
After the Offer	
- At Offer Price	159.11

Notes:

(1) Net Asset Value per Equity Share = Adjusted Net worth derived from Restated Financial Statements as at the end of the year divided by number of equity shares outstanding as at the end of the period /year as per Restated Financial Statements.

(2) The ‘Net worth’ defined above is in accordance with 2(1)(hh) of the SEBI/ICDR Regulations, i.e. “net worth” means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation

5) Comparison with industry peers

There is no listed entity in the business in which our company is operating hence peer comparison is not given. Our company operates in the Services Sector, providing Inspection, Auditing, Certification, Testing, and Training, services across various industries and regions. Hence a strict comparison is not possible.

Name of the Company	Revenue from Operations (₹ in lakhs)	Face Value per equity share (₹)	P/E*	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
Mopshop Distribution Limited	4,198.82	100	22.10	6.24	6.24	51.56%	12.11
Unlisted Peers							
Niparo Trading private limited	1521.28	10	[*]	10.66	10.66	3.17%	335.36
Miraclean Tools private limited	864.64	10	[*]	92.86	92.86	4.50%	2,063.25

Key Performance Indicator
Financial KPI of our Company

Particular	For Eleven Months period ended February 28, 2026	As of and for the FY		
		2025	2024	2023
Revenue from Operations (Rs. in lakh)	4,459.74	4,198.82	3,785.03	3,002.30
Other Income (Rs. in lakh)	5.84	1.23	1.07	0.07
Total Income (Rs. in lakh)	4,465.57	4,200.05	3,786.10	3,002.37
EBITDA (Rs. in lakh)	795.79	613.46	290.77	138.77
EBITDA Margin (%)	17.84	14.64	7.68	4.62
Profit After Tax (PAT) (Rs. in lakh)	517.71	347.72	141.60	81.06
PAT Margin (%)	11.61	8.28	3.74	2.70
Net worth (Rs. in lakh)	1,192.06	674.47	291.74	125.14
Total Debt (Rs. in lakh)	1,220.63	513.83	658.61	392.34
Return on Equity (ROE) (%)	43.43	51.56	48.54	64.78
Return on Capital Employed (ROCE) (%)	32.35	50.12	29.26	26.10
EPS (Rs.)	10.10	6.24	2.55	1.46
Book Value per Share (Rs.)	23.26	12.11	5.25	2.26
Debt To Equity Ratio	1.02	0.76	2.26	3.14

#As certified by the Independent Chartered Accountant, R V D & Co. vide their certificate dated August 03, 2026

- Revenue from Operations** means the Revenue from Operations as appearing in the Restated Financial Statements.
- Other Income** means the business income other than Revenue from Operations as appearing in the Restated Financial Statements.
- Other Income** refers to Revenue from Operations + Other Income.
- EBITDA** refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. EBITDA is calculated as Profit before tax + Depreciation + Interest Cost
- EBITDA Margin** refers to EBITDA during a given period as a percentage of revenue from operations during that period.
- PAT Margin** i.e. Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.
- Net worth** means the aggregate value of the paid-up share capital and reserves & surplus minus deferred expenses.
- Return on equity (ROE)** is profit after tax for the year divided by the net worth during that period and is expressed as a percentage.
- RoCE (Return on Capital Employed)** is calculated as profit before tax plus finance costs divided by total equity plus total debt.
- EPS (Earning per Share)** is calculated as PAT divided by no. of Equity Shares
- Book Value per Share** is calculated as net worth divided by no. of Equity Shares
- Debt to equity ratio** is calculated by dividing the total debt by net worth.

Weighted average cost of acquisition, Offer Price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Offer Price Rs. 138/-
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	0.63	219.05
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	NA	NA
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph (c) above	NA	NA

Average Cost of Acquisition of Equity shares for Promoters:

Name of Promoter	No. of Shares held	Average Cost of Acquisition (in Rs.)
Prakash Hakim Singh	55,91,975	1.25
Bunty Hakim Singh	8,000	-
Anju Prakash Singh	05	10.00

PROPOSED LISTING: WEDNESDAY, AUGUST 26, 2026

The offer is being made pursuant to Regulation 229 (1) of Chapter IX of SEBI (ICDR) Regulations as the Company’s post issue paid-up capital is less than or equal to ten crore rupees. For details in relation to share reservation among NII and Individual Investors, see “Offer Structure” on page 283 this Prospectus. The investors are advised to refer to the Prospectus for full text of the Disclaimer clause of the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be SME Platform of BSE Limited platform (“BSE SME”). The trading is proposed to commence on August 26, 2026*.

*Subject to the listing and trading approval from SME PLATFORM OF BSE LIMITED (“BSE SME”).

SUBSCRIPTION DETAILS

The Issue received 1,482 Applications for 32,02,000 Equity Shares (before technical rejections) resulting in 4.31 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (After technical rejections):

Detail of the Applications Received after invalid bids multiple and duplicate and Technical Rejections:

Sr. No.	Category	No. of Applications	No. of Equity Shares Applied	Equity Shares Reserved as per Prospectus	No. of Times Subscribed	Amount (₹)
1	Market Maker	1	99,000	99,000	1.00	13,662,000
2	Individual Investor	855	2786000	938,000	1.63	129,444,000
3	Other than Individual Investors	55	272000	938,000	1.64	129,444,000
Total		911	31,57,000	19,75,000	4.31	272,550,000

1) Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 138/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 1.63 times. The total number of Equity Shares Allotted in this category is 1710000 Equity Shares to 855 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. no.	No. of shares applied for (category wise)	Number of applications received	% to total	No. of shares applied in each category	% to total	Proportionate shares available	Allocation per applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total no. of shares allocated/ allotted	
							Before rounding off	After rounding off				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(14)	
1	2000	1393	100	2786000	100	1710000	1227.57	2,000	855	1393	855	1710000

2) Allotment to Non-Institutional Investors- (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 138/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 1.64 times. The total number of Equity Shares Allotted in this category is 166000 Equity to 55 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
							Before rounding off	After rounding off				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(14)
1	3000	42	62.69	126000	46.32	104059.70	2477.61	3000	35	42	35	105000
2	4000	11	16.42	44000	16.18	27253.73	2477.61	3000	9	11	9	27000
3	5000	1	1.49	5000	1.84	2477.61	2477.61	3000	Firm		1	3000
4	6000	3	4.48	18000	6.62	7432.84	2477.61	3000	2	3	2	6000
								1000	1	2	1	1000
5	7000	1	1.49	7000	2.57	2477.61	2477.61	3000	Firm		1	3000
6	8000	9	13.43	72000	26.47	22298.51	2477.61	3000	7	9	7	21000
	TOTAL	67	100.00	272000	100.00	166000.00					55	166000

Category Code	Category of shareholder	No. Of share holder	No. of fully paid-up equity Shares Held	No. of Partly paid up equity share s held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of share s (calculated as per SCR R, 1957) As a % of (A + B + C2)	Number of Voting Rights held in each class of securities*			No. of Shares Under lying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share Capital) As a % of (A + B + C2)	Number of locked in Shares		Number of Shares pledged or otherwise encumbered		Number of shares held in dematerialized form	
								No. of Voting Rights		Total as a % of (A + B + C)			No. (a)	As a % of total share s held (B)	No. (a)	As a % of total share s held (B)		
								Class X	Class Y									Total
I	II	III	IV	V	VI	VII= IV + V + VI	VIII	IX			X	XI=VII + X	XII		XIII		XIV	
(A)	Promoters and Promoter Group	05	55,99,990	-	-	55,99,990	99.99%	55,99,990		55,99,990	99.99%	-	99.99%	55,99,990	100%	-	-	55,99,990
(B)	Public	02	10	-	-	10	Negligible	10	-	10	Negligible	-	Negligible	10	Negligible	-	-	10
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held byEmployee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	07	56,00,000	-	-	56,00,000	100%	56,00,000		56,00,000	100%	-	100%	56,00,000	100%	-	-	56,00,000

Note:

- As on date of this Prospectus 1 Equity share hold 1 vote.
- We have only one class of Equity Shares of face value of Rs. 10.00 each
- Our Company will file the shareholding pattern in the form prescribed under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015, one day prior of the listing of the equity shares. The shareholding pattern will be uploaded on the website of the Stock Exchange before commencement of trading of such Equity Shares

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, CAMEO CORPORATE SERVICES LIMITED at www.cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

TRACK RECORD OF LEAD MANAGER

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing*	
1.	Vishnusurya Projects And Infra Limited	49.98	68.00	October 10, 2023	73.00	141.94	(1.25)	478.34	10.26	271.36	14.34
2.	Kaushalya Logistics Limited	36.60	75.00	January 8, 2024	100.00	(13.67)	1.94	(17.19)	4.65	(11.33)	13.07
3.	Euphoria Infotech India Limited	9.60	100.00	January 30, 2024	190.00	(59.92)	1.64	(63.73)	4.96	(61.54)	14.33
4.	QVC Exports Limited	24.07	86.00	August 28, 2024	161.00	(60.22)	4.50	(70.58)	(4.54)	(78.78)	(10.00)
5.	Bikewo Green Tech Limited	24.09	62.00	September 27, 2024	45.00	(29.42)	(46.21)	(38.52)	(9.04)	(66.24)	(10.28)
6.	Phoenix Overseas Limited	36.03	64.00	September 27, 2024	64.00	(45.56)	(48.28)	(52.71)	(9.04)	(71.05)	(10.28)
7.	Premium Plast Limited	26.20	49.00	October 28, 2024	48.80	(4.19)	(4.39)	(13.91)	(5.12)	(38.24)	(0.38)
8.	Supreme Facility Management Limited	50.00	76.00	December 18, 2024	75.00	(25.05)	(4.11)	(57.26)	(5.64)	(54.95)	3.09
9.	Newmalayalam Steel Limited	41.76	90.00	December 27, 2024	90.00	(39.88)	(5.74)	(71.29)	(0.88)	(65.96)	6.07
10.	Essex Marine Limited	23.01	54.00	August 11, 2025	43.20	(34.26)	1.02	(38.40)	4.05	(46.39)	3.69

3) Allocation to Market Maker (After Technical Rejections & Withdrawal):

The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 138/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times the total number of shares allotted in this category is 99,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
							Before rounding off	After rounding off			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(14)
1	99000	1	100.00	99000	100.00	99000.00	1.00	99000	FIRM	1	99,000
Grand Total		1	100.00	99000	100.00	99000.00				1	99,000

The Board of Directors of the Company at its meeting held on August 24, 2026 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE SME (BSE SME) and has allotted the Equity Shares in dematerialised form to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before August 24, 2026. In case the same is not received within four working days, Investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants shall be uploaded on or before August 25, 2026 or credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the equity shares is expected to commence trading on August 26, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 13, 2026 ("Prospectus").

SHAREHOLDING PATTERN

On page 65 of the prospectus dated August 13, 2026 under the head "Our Shareholding Pattern" in the "Capital Structure" the Current shareholding pattern of our Company as on the date of Prospectus shall be read as follows:

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicants, Serial Number of the Application form, Number of Shares Applied for the Bank Branch where the application had been lodge and payment details at the address of the Registrar given below:

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE
Khandwala Securities Limited Address: G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400021, Maharashtra, India. Tel. No.: 022 – 4076 7373; Fax No.: N.A; Email: ipo@kslindia.com ; Investor grievance email: mbinvestorgrievances@kslindia.com Website: www.kslindia.com ; SEBI Registration: INM000001899 Contact Person: Alok Desai	Cameo Corporate Services Limited Address: Subramanian Building" 1 Club House Road, Chennai- 600 002, India. Tel: +91-44-60020700/28460390 E-mail: ipo@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com SEBI Registration No.: INR000003753 Contact Person: K. Sreepriya

NOTE TO INVESTORS

The details of the allotment made have been hosted on the website of the Registrar of the Offer, Cameo Corporate Services Limited at www.cameoindia.com. Future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Applicants, Serial Number of the ASBA Form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address mentioned above.

On behalf of Board of Directors
FOR, MOPSHOP DISTRIBUTION LIMITED
Sd/-
Nitisha Jain
Company Secretary & Compliance Officer

Place: Mumbai
Date: August 25, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF MOPSHOP DISTRIBUTION LIMITED.

Disclaimer: MOPSHOP DISTRIBUTION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Central Registration Centre on August 23, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of SME platform of BSE ("BSE SME") at www.bseindia.com and is available on the websites of the LM at www.kslindia.com; Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.