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MOPSHOP DISTRIBUTION LIMITED

CIN: U51909MH2018PLC310403

Mopshop Distribution Limited (the “Company”) was incorporated on 6th June, 2018 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to “Mopshop Distribution Limited” vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing Centre.

Registered Office: Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai Palghar, Thane- 401208, Maharashtra, India.

Telephone: +91 72089 10888; **E Mail:** info@mopshop.in; **Investor Grievance e-mail:** investor@mopshop.in **Website:** www.mopshop.in;

Contact Person: Nitisha Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: PRAKASH HAKIM SINGH, BUNTY HAKIM SINGH GAUR AND ANJU PRAKASH SINGH

INITIAL PUBLIC OFFERING OF 19,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 138/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 128/- PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING ₹ 2,725.50 LAKHS (THE “OFFER”) COMPRISING A FRESH OFFER OF 16,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING ₹ 2,208.00 LAKHS BY OUR COMPANY (THE “FRESH OFFER”) AND AN OFFER FOR SALE OF 3,75,000 EQUITY SHARES (THE “OFFERED SHARES”) BY MR. PRAKASH HAKIM SINGH, PROMOTER AND SELLING SHAREHOLDER AGGREGATING UP TO ₹ 517.50 LAKHS (THE “SELLING SHAREHOLDER, THE “OFFERED SHARES”) (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH OFFER, “THE OFFER”). THE OFFER WILL CONSTITUTE 27.43% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 99,000 EQUITY SHARES AGGREGATING TO ₹ 136.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 18,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ 138/- PER EQUITY SHARE AGGREGATING TO ₹ 2,588.88 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.43% AND 26.06%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE “TERMS OF THE OFFER” ON PAGE 274 OF THE PROSPECTUS. OFFER PRICE: ₹ 138/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH. THE OFFER PRICE IS 13.8 TIMES THE FACE VALUE OF THE EQUITY SHARES

OFFER PRICE: ₹ 138/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE OFFER PRICE IS 13.8 TIMES THE FACE VALUE OF THE EQUITY SHARES

BID CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLE OF 1000 EQUITY SHARES THEREAFTER.

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Mopshop Distribution Limited (the “Company”) was incorporated on 6th June, 2018 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to “Mopshop Distribution Limited” vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing Centre.

Prakash Hakim Singh and Bunty Hakim Singh Gaur were the initial subscribers to the Memorandum of Association of our Company.

Mopshop Distribution Limited (the “Company”) was incorporated on 6th June, 2018 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to “Mopshop Distribution Limited” vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing Centre.

Our Company is engaged in the business of providing Facility Management Supplies (FMS). Registered office in Vasai, Maharashtra, and established in 2018, the company has built a strong presence through its business-to-business (B2B) model. With a focus on cleaning tools and hygiene consumables, our Company serves an extensive and diversified client base, spanning across various industries like Banking, Financials and Insurance (BFSI), construction and real estate, healthcare and also caters to the needs and requirements of various facility management companies with an operational footprint across multiple geographical locations and a growing roster of over 300 clients across India.

Our product portfolio includes cleaning and hygiene consumables such as Microfiber cloths, Surface Disinfectants, Sensor-based Dispensers, Bio-degraadable Garbage Bags, Tissue Papers, Pedal Bins, Wringer Buckets, Vacuum Cleaners, Air Fresheners, Tool Kits, and related accessories - engineered for functionality, durability, and affordability.

Our Company distributes its offerings through its customised digital infrastructure by way of an Online Order Management platform developed through a third-party service provider and dedicated business development team. Its agile, asset-light operating model, coupled with a strong digital backend, allows it to efficiently manage procurement and fulfilment at scale.

For further details, please refer to the chapter titled “Business Overview” beginning on page no. 133 of the Prospectus.

OFFER PROGRAMME

OFFER OPEN - WEDNESDAY, AUGUST 19, 2026

OFFER CLOSE - FRIDAY, AUGUST 21,2026

* UPI mandate end time and date shall be at 5.00 p.m. on the Offer Closing Date.

THE EQUITY SHARES OF THE COMPANY ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (“BSE SME” or “BSE”). FOR THE PURPOSE OF THE OFFER, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

- INDIVIDUAL INVESTOR PORTION - 9,38,000 EQUITY SHARES OF ₹ 10/- each • OTHER THAN INDIVIDUAL PORTION - 9,38,000 EQUITY SHARES OF ₹ 10/- each
- MARKET MAKER PORTION - 99,000 EQUITY SHARES OF ₹ 10/- each

IN MAKING AN INVESTMENTS DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCE OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their board resolution dated August 03, 2026, The above provided price is justified based on quantitative factors/KPIs disclosed in the chapter titles “Basis for Offer Price” beginning on page 84 of the Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(S) as applicable disclosed in the chapter titled “Basis for Offer Price” beginning on page 84 of the Prospectus and provided below in the advertisement.

RISKS TO INVESTORS

Summary description of key risk factors based on materiality:

- Our business could be adversely affected if our customers fail to renew their accounts with us or reduce their order frequency through our B2B online order management platform.
- Our Company generates majority of its revenue by supplying products under single category namely cleaning tools and hygiene consumables and any underperformance in supplying products under this category could adversely affect our overall financial results.
- A significant portion of our revenues are derived from regions surrounding our warehouse locations, and transportation costs create geographic concentration risks that could adversely affect our business.
- There are outstanding legal proceedings involving our Company, our Directors, our Promoters and KMP/SMP. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.
- We serve a concentrated client base in the facility management sector, and the loss of any major customers would have a material adverse effect on our business operations and profitability.
- We face risks from evolving customer purchasing behaviours and preferences.
- We are dependent on third party service providers, transportation providers and suppliers for delivery of products to us. We have not entered into any formal contracts with these third party service providers, transportation providers and suppliers and any failure on part of such third parties to meet their obligations could adversely affect our business, financial condition and results of operation.
- We operate in highly competitive markets with intense pricing pressure from both organized and unorganized competitors.
- We operate in a fragmented industry with low barriers to entry, which may limit our ability to maintain market position and pricing power.
- We have established relationships with key suppliers and OEM partners, and any disruption in these relationships could affect our product availability and competitive position.

For details refer to chapter titled “Risk Factors” beginning on page 22 of the Prospectus.

Details of suitable ratios of the company and its peer group for the latest full financial year:

1. Basic and Diluted Earnings per Share (Face value of Rs. 10 each):

Financial period	Basic and Diluted EPS (in ₹)	Weight
Fiscal 2025	6.24	3
Fiscal 2024	2.55	2
Fiscal 2023	1.44	1
Weighted Average	4.22	-
For Stub period ended February 28, 2026	10.10	

Notes:

(1) Earnings per Share are in accordance with Accounting Standard 20 - Earnings per Share, as amended

(2) Basic Earnings per Equity Share (₹) = Profit for the year, as restated, divided by Weighted average number of equity shares outstanding during the period/year

(3) Diluted Earnings per Equity Share (₹) = Profit for the year, as restated divided by Weighted average number of diluted equity shares outstanding during the period/year

(4) Weighted Average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights

(5) The figures disclosed above are based on the Restated Financial Statements.

2. Price Earnings Ratio (P/E) in relation to Offer Price:

Particulars	P/E at the Offer Price* (number of times)
Based on Basic EPS for Stub period ended February 28, 2026	18.13
Based on Diluted EPS for Stub period ended February 28, 2026	18.13

3. Net Asset Value per Equity Share:

Net Asset Value per Equity Share	NAV per Equity Share (₹)
As at March 31, 2025	12.11
As at March 31, 2024	5.25
As at March 31, 2023	2.26
For Stub period ended February 28, 2026	17.53
After the Offer	
- At Offer Price	159.11

Notes:

(1) Net Asset Value per Equity Share = Adjusted Net worth derived from Restated Financial Statements as at the end of the year divided by number of equity shares outstanding as at the end of the period /year as per Restated Financial Statements.

(2) The 'Net worth' defined above is in accordance with 2(1)(th) of the SEBI/ICDR Regulations, i.e. “net worth” means the aggregate value of the paid-up share capital and all

reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation

4. Comparison with industry peers

(Rs in lakhs, except percentages and ratios)

Name of the Company	Revenue from Operations (₹ in lakhs)	Face Value per equity share (₹)	P/E*	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
Mopshop Distribution Limited	4,198.82	100	22.10	6.24	6.24	51.56%	2.11
Unlisted Peers							
Niparo Trading privatelimited	1521.28	10	•] ^	10.66	10.66	3.17%	335.36
Miraclean Tools private limited	864.6	10	•] ^	92.86	92.86	4.50%	2,063.25

^ Not applicable

Source: All the financial information for our company mentioned above is on a basis sourced from the Restated Financial Information.

All the financial information for unlisted industry peer mentioned above is sourced from the annual report of the relevant company for Fiscal 2025/4, as available on the websites of/IMCA.

5. Return on Net Worth (“RoNW”):

As per restated financial statements:

Year Ended	RONW (%)	Weight
March 31, 2025	51.56 %	3
March 31, 2024	48.54%	2
March 31, 2023	64.78%	1
Weighted Average RoNW		52.75%
February 28, 2026		43.43%

Notes:

Weighted average = Aggregate of year-wise weighted Return on Adjusted Net Worth divided by the aggregate of weights i.e. (Return on Adjusted Net Worth x Weight) for each year/Total of weights.

Return on Adjusted Net Worth (%) = Restated profit for the year divided by average adjusted net worth, where average adjusted net worth is calculated by dividing sum of closing adjusted net worth of the current fiscal year and closing adjusted net worth of the previous fiscal year by 2.

Adjusted Net worth = Equity Share capital plus Reserves and Surplus less Deferred Tax Assets Less Intangible Assets Less Preliminary & Pre-operative Expense

6. Key Performance Indicators (“KPIs”)

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Offer Price.

Particular	(₹ in lakhs, except EPS, % and ratios)			
	For Eleven Months period ended February 28, 2026	As of and for the FY		
		2025	2024	2023
Revenue from Operations (Rs. in lakh)	4,459.74	4,198.82	3,785.03	3,002.30
Other Income (Rs. in lakh)	5.84	1.23	1.07	0.07
Total Income (Rs. in lakh)	4,465.57	4,200.05	3,786.10	3,002.37
EBITDA (Rs. in lakh)	795.79	613.46	290.77	138.77
EBITDA Margin (%)	17.84	14.64	7.68	4.62
Profit After Tax (PAT) (Rs. in lakh)	517.71	347.72	141.60	81.06
PAT Margin (%)	11.61	8.28	3.74	2.70
Net worth (Rs. in lakh)	1,192.06	674.47	291.74	125.14
Total Debt (Rs. in lakh)	1,220.63	513.83	658.61	392.34
Return on Equity (ROE) (%)	43.43	51.56	48.54	64.78
Return on Capital Employed (ROCE) (%)	32.35	50.12	29.26	26.10
EPS (Rs.)	10.10	6.24	2.55	1.46
Book Value per Share (Rs.)	23.26	12.11	5.25	2.26
Debt To Equity Ratio	1.02	0.76	2.26	3.14

#As certified by the Independent Chartered Accountant, R V D & Co. vide their certificate dated August 03, 2026

a) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.

b) Other Income means the business income other than Revenue from Operations as appearing in the Restated Financial Statements.

c) Total Income refers to Revenue from Operations + Other Income.

d) EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. EBITDA is calculated as Profit before tax + Depreciation + Interest Cost

e) EBITDA Margin refers to EBITDA during a given period as a percentage of revenue from operations during that period.

f) PAT Margin i.e. Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.

g) Net worth means the aggregate value of the paid-up share capital and reserves & surplus minus deferred expenses.

h) Return on equity (ROE) is profit after tax for the year divided by the net worth during that period and is expressed as a percentage.

i) RoCE (Return on Capital Employed) is calculated as profit before tax plus finance costs divided by total equity plus total debt.

j) EPS (Earning per Share) is calculated as PAT divided by no. of Equity Shares

k) Book Value per Share is calculated as net worth divided by no. of Equity Shares

l) Debt to equity ratio is calculated by dividing the total debt by net worth.

Our Company shall continue to disclose the KPIs disclosed hereinabove in this section on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchanges, or until the utilization of Offer Proceeds as per the disclosure made in the section "Objects of the Offer" starting on page 73 of this Prospectus, whichever is later, or for such other period as may be required under the SEBI ICDR Regulations

7. Disclosure as per clause (9)(K)(4) of Part A to Schedule VI:

Weighted average cost of acquisition ("WACA")

(a) The price per share of our Company based on the primary / new issue of shares Price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the Employee Stock Option Scheme / Employee Stock Purchase Scheme/ Stock Appreciation Rights Scheme and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

Except as given below, Our Company has not issued any Equity Shares (excluding Equity Shares issued pursuant to a bonus issue) or convertible securities or employee stock options during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Date of Allotment	No. of shares	Face Value (₹)	Issue Price (₹)	Nature/ Reason of Allotment	Nature of Consideration	Total Consideration
March 21, 2025	35,000	100	100	Rights Issue	Cash	35,00,000
May 20, 2025	6,30,000	10	NA	Sub-Division	NA	
June 05, 2025	49,00,000	10	NA	Other Than Cash	NA	
Total	55,65,000	-	-	-	-	35,00,000

Weighted Average Cost of Acquisition (WACA) per Equity Share

0.63

(b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

Price per share of Issuer Company based on secondary sale / acquisition of shares (equity/convertible securities), where promoter / promoter group entities or shareholder(s) selling shares through offer for sale in IPO or shareholder(s) having the right to nominate director(s) in the Board of the Issuer Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Draft Prospectus / Prospectus, where either acquisition or sale is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s and excluding Employee Stock Option Scheme / Employee Stock Purchase Scheme/ Stock Appreciation Rights Scheme granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days .

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters, members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this prospectus, where either acquisition or sale is not equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) Since there are no transaction reported in (a), information based on last 5 secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this certificate irrespective of the size of transactions, is not required

(d) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Offer Price *138
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	0.63	219.05
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	NA	NA
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph (c) above	NA	NA

*The above details have been certified by Independent Chartered Accountant by their certificate dated August 03, 2026

The Offer price is 13.8 times of the Face Value of the Equity Shares.

The Offer Price of ₹ 138 has been determined by our Company in consultation with the LM, on the basis of market demand from investors for Equity Shares through the Fixed Price Process.

Investors should read the abovementioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial information" and "Restated Financial Information" on pages 22, 133, 234 and 184 respectively, to have a more informed view.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/ undertaken pre-offer placement from the DP filing date: Our company has not undertaken ant Pre-IPO Placements from the DP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Not Applicable

Shareholding of the Promoter/ Promoter Group and Additional Top 10 Shareholders of our Company:

AMOUNT OF SHARE CAPITAL OF COMPANY AND CAPITAL STRUCTURE: As on the date of Prospectus, the authorized share Capital of the Company is ₹ 11,00,00,000/- (Rupees Eleven crores Only) divided into 1,10,00,000 (One Crore Ten Lakh) Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 69 of the Prospectus. The Issued, subscribed and Paid-up share capital of the Company before the issue is ₹ 5,60,00,000 divided into 56,00,000 Equity Shares of ₹ 10 each. For details of Capital Structure, see chapter titled "Capital Structure" beginning on page 61 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBE BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company. Prakash Hakim Singh subscribed to 990 equity shares and Bunty Hakim Singh Gaur subscribed to 10 equity shares. For details of the main objects of the Company as contained in the Memorandum of Association, see chapter titled "History and Corporate Structure" beginning on page 156 of the Prospectus. For details of the share capital and capital structure of the Company see chapter titled "Capital Structure" beginning on page 61 of the Prospectus.

LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or "BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an 'in-principle' approval letter dated January 13, 2026 from BSE SME for using its name in this offer document for listing our shares on the SME Platform of BSE. For the purpose of this Offer, the Designated Stock Exchange will be BSE. A signed copy of the Prospectus has been delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 324 of this Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 213 of the Prospectus.

DISCLAIMER CLAUSE OF BSE SME OF BSE (THE DESIGNATED STOCK EXCHANGE): BSE Limited ("BSE") has vide its letter dated January 13, 2026 given permission to "Mopshop Distribution Limited" to use its name in the offer document as the Stock Exchange on whose Small and Medium Enterprises platform ("SME platform") the company's securities are proposed to be listed. BSE has scrutinized this offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this company. The investors are advised to refer to the Offer document for the full text of the 'DISCLAIMER CLAUSE OF THE BSE SME OF BSE' beginning on page 267 of the prospectus.

CREDIT RATING: This being a public issue of equity share, no credit rating is required.

DEBTENTURE TRUSTEE: This being an issue of equity shares, appointment of trustee id not required.

IPO GRADING: Since the offer is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 22 of this Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Khandwala Securities Limited Address: G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400021, Maharashtra, India. Tel. No.: 022 – 4076 7373; Fax No.: N.A; Email: ipo@kslindia.com; Investor grievance email: mbinvestorgrievances@kslindia.com Website: www.kslindia.com SEBI Registration: INM000001899 Contact Person: Alok Desai	Cameo Corporate Services Limited Address: Subramanian Building" 1 Club House Road, Chennai- 600002, India. Tel: + 91-44-60020700/28460390 E-mail: ipo@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com SEBI Registration No.: INR000003753 Contact Person: K. Sreepriya	Nitisha Jain MOPSHOP DISTRIBUTION LIMITED Address: Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai Palghar, Thane- 401208, Maharashtra, India. Telephone No.: +91 72089 10888 Website: www.mopshop.in E-Mail: info@mopshop.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-offer or post-offer related grievances including non-recipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-recipt of refund orders or non-recipt of funds by electronic mode etc., For all Issue related queries and for redressal of complaints Investors may also write to the LM.
AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Prospectus is available on the website of SEBI at www.sebi.gov.in, website of the Company at www.mopshop.in, the website of the LM to the Offer at www.kslindia.com, the website of BSE at www.bseindia.com respectively. AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, LM and BSE at www.mopshop.in, www.kslindia.com and www.bseindia.com respectively. AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Registered Office of the Company: MOPSHOP DISTRIBUTION LIMITED, Telephone: +91 72089 10888; LM: KHANDWALA SECURITIES LIMITED, Telephone: 022 – 4076 7373. Application Forms will also be available on the websites of BSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.		
Application Supported by Blocked Amount (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA forms. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the Offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter titled "Offer Procedure" on page 286 of the Prospectus. BANKERS TO THE OFFER / ESCROW COLLECTION BANK / REFUND BANK/ PUBLIC OFFER ACCOUNT BANK: IndusInd Bank Limited SPONSOR BANK TO THE OFFER: IndusInd Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus		

Place: Thane, Maharashtra Date: August 13, 2026		On behalf of Board of Directors FOR, MOPSHOP DISTRIBUTION LIMITED Sd/- Nitisha Jain Company Secretary & Compliance Officer
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Disclaimer: MOPSHOP DISTRIBUTION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public Issue of its Equity Shares the Prospectus dated August 13, 2026 has been filed with the Registrar of Companies, Mumbai and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the websites of the LM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the chapter titled "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Sr. No.	Name of the Shareholders	Pre-offer		Post offer	
		No of equity shares	As a % of Issued Capital	No of equity shares	As a % of Issued Capital
Promoters					
1	Prakash Hakim Singh	55,91,975	99.85	52,16,975	72.46
2	Bunty Hakim Singh Gaur	8,000	0.14	8,000	0.11
3	Anju Prakash Singh	05	Negligible	05	Negligible
TOTAL (A)		55,99,980	99.99	52,24,980	72.57
Promoters' Group					
4	Janvi Prakash Singh	05	Negligible	05	Negligible
5	Prema Bunty Gaur	05	Negligible	05	Negligible
TOTAL (B)		10	Negligible	10	Negligible
Additional Top 10 Shareholders (Other than A & B above)*					
1	Rahat Abdul Rehman Sayyed	05	Negligible	05	Negligible
2	Bablu Ramshankar Prasad	05	Negligible	05	Negligible
3	Others	-	Negligible	19,75,000	27.43
TOTAL (C)		10	Negligible	19,75,010	27.43
Grand Total (A+B+C)		56,00,000	100%	72,00,000	100%

*Mr. Prakash Hakim Singh are also the Promoter Selling Shareholder.

BASIS FOR THE ISSUE PRICE

The **"Basis For Offer Price"** on page 84 of the Offer Document has been updated with the above price. Please refer to the website of the LM for the **"Basis For Offer Price"** updated with the above price. You can scan QR Code given on the first page of the advertisement for the chapter titled "Basis For Offer Price" beginning on page 84 of the Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

Timelines for submission of Applications (T is Issue Closing Date)

Application Submission by Investors - Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. - Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. - Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day. - Physical Applications (Bank ASBA) – Upto 1 pm on T day. - Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification From Offer opening date up to 5 pm on T day Validation of bid details with depositories From Offer opening date up to 5 pm on T day UPI Mandate acceptance time T day – 5 pm Offer Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
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ASBA*	Simple, safe, smart way of Application!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.	Mandatory in Public issues. No cheque will be accepted
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UPI UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for Individual Investors and Non-Institutional Investors applying for an amount upto ₹5,00,000 ** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-Institutional Investors applying through Registered Brokers, DPs & RTA. Such Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.
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ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 286 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE SME ("SME Portal of BSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. IndusInd Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Offer related grievance investors may contact: Khandwala Securities Limited -Mr. Alok Desai (022 – 4076 7373) (Email Id: ipo@kslindia.com).

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable

The Issue is being made through the Fixed price Issue, in terms of Rule 19(2)(B)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 253 of the SEBI ICDR Regulations, 2018, the offer is being made for atleast 25% of the post-offer paid-up Equity Share Capital of our Company. The issue is being made under Regulation 229(1) of Chapter IX of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 via fixed issue process. All Bidders for details refer the chapter titled "Offer Procedure" beginning on page no. 286 of the Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue.

Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

INDICATIVE TIMELINE FOR THE ISSUE

Offer Opening Date	Wednesday, August 19, 2026
Offer Closing Date*	Friday, August 21, 2026
Finalization of Basis of Allotment with BSE SME	On or about Monday, August 24, 2026
Initiation of Allotment/ Refunds/ unblocking of ASBA Accounts	On or about Tuesday, August 25, 2026
Credit of Equity Shares to demat accounts of the Allottees	On or about Tuesday, August 25, 2026
Commencement of trading of the Equity Shares on BSE SME	On or about Wednesday, August 26, 2026

Note: - *The UPI mandate end time and date shall be at 5:00 p.m. on Offer Closing Day.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our company, see "History and Corporate Structure" beginning on page 156 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of our company is a material document for inspection in relation to the Offer. For further details, see the chapter titled "Material Contracts and Documents for Inspection" beginning on page 324 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.