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THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please use this QR Code to view the Red Herring Prospectus and the Abridged Prospectus)



ARMEE INFOTECH LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as "**Blossom Infraspace Private Limited**" a private limited company under the Companies Act, 1956 through a certificate of incorporation dated February 8, 2011, issued by the Registrar of Companies, Gujarat at Dadra and Nagar Haveli. On March 1, 2017, our Company was admitted into a partnership, namely, M/s Armee Infotech (the "**Partnership Firm**"). Subsequently, through a deed of dissolution dated April 1, 2017, the Partnership Firm was dissolved, and the business of M/s Armee Infotech was transferred to our Company. Pursuant to a resolution passed by our Board at its meeting held on March 31, 2017 and the special resolution passed by our Shareholders at their meeting held on April 8, 2017, the name of our Company was changed to "**ArMee Infotech Private Limited**" to resonate with the nature of business, and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") on April 21, 2017. Upon conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on February 20, 2024, the name of our Company was changed to "**ArMee Infotech Limited**" and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by the RoC on April 24, 2024. For further details, relating to the changes in name and the Registered Office of our Company, please see the section titled "**History and Certain Corporate Matters**" on page 255.

Registered and Corporate Office: ArMee House, 17, Goyal Intercity, Row House Thaltej, Thaltej Road, Ahmedabad, Gujarat – 380054, India;

Contact Person: Purnima Jain, Company Secretary and Compliance Officer; **Telephone:** +91 79 4911 4911;

E-mail: cs@armeeinfotech.com; **Website:** www.armeeinfotech.com; **Corporate Identity Number:** U72100GJ2011PLC063953

NOTICE TO INVESTORS : CORRIGENDUM TO THE RHP ('CORRIGENDUM')

OUR PROMOTERS: AMI RIDHISH PATEL, KIRITKUMAR CHIMANBHAI PATEL AND RIDHISH KIRITBHAI PATEL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ARMEE INFOTECH LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 30,000 LAKHS (THE "ISSUE"). THE ISSUE COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 30,000 LAKHS BY OUR COMPANY (THE "FRESH ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This corrigendum (Corrigendum) is with reference to the red herring prospectus dated September 16, 2026 (RHP) of the Company. In this regard, please note the following:

- In the '**Objects of the Issue**' chapter:
 - In table on 'Existing working capital' on page 100 of the RHP; in the column 'As at March 31, 2025', the 'Net working capital requirement' shall read as ₹ 1,22,27.08 lakhs instead of ₹ 1,22,77.08 lakhs and elsewhere in the RHP as well. In the same table the total of 'Existing funding pattern' should read as ₹ 1,22,27.08 lakhs instead of ₹ 1,22,77.08 lakhs.
 - On page no 102 of the RHP:
 - A decrease in current liabilities by ₹ 2,101.02 lakhs from ₹ 62,675.65 lakhs in Fiscal 2025 to ₹ 60,574.63 lakhs in Fiscal 2026. This decrease is primarily due to the following factors:
A decrease in Trade Payables by ₹ 7,153.05 lakhs, primarily on account of payments made to suppliers during the year and improved vendor settlements.
This decrease was partially offset by:
 - An increase in Other Financial and Current Liabilities (including provisions and current tax liabilities, excluding lease liabilities) by ₹ 5,170.01 lakhs, mainly due to an increase in advance received for execution of EPC projects and statutory dues;
 - An increase in Non-current Liabilities comprising Unearned and Deferred Revenue and Provision for Claims and Contingencies by ₹ 62.02 lakhs.'
 - Should be read as :
A decrease in current liabilities by ₹ 2,101.02 lakhs from ₹ 62,675.65 lakhs in Fiscal 2025 to ₹ 60,574.63 lakhs in Fiscal 2026. This decrease is primarily due to the following factors:
A decrease in Trade Payables by ₹ 7,153.05 lakhs, primarily on account of payments made to suppliers during the year and improved vendor settlements.
A decrease in Non-current Liabilities comprising Unearned and Deferred Revenue and Provision for Claims and Contingencies by ₹ 117.98 lakhs
This decrease was partially offset by:
An increase in Other Financial and Current Liabilities (including provisions and current tax liabilities, excluding lease liabilities) by ₹ 5,170.01 lakhs, mainly due to an increase in advance received for execution of EPC projects and statutory dues'
- In the '**Management's Discussion and Analysis of Financial Condition and Results of Operations**' chapter:
 - Under the head 'Other Income' under 'Fiscal 2026 compared to Fiscal 2025' increase in interest income shall read as ₹ 1,157.88 lakhs instead of ₹ 11,157.88 lakhs on page 371 of the RHP.
 - Under the head 'Tax Expense' under 'Fiscal 2026 compared to Fiscal 2025' 'Section 80JJA of the Income-tax Act, 1961' should be read as 'Section 80JAA of the Income-tax Act, 1961' on page 372 of the RHP.
- The above mentioned changes shall be carried out in the prospectus to be filed with RoC, SEBI and Stock Exchanges.

BOOK RUNNING LEAD MANAGERS



KHANDWALA SECURITIES LIMITED

G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai-400 021, Maharashtra, India
Tel: +91 22 4076 7373;
E-mail: ipo@kslindia.com
Investor Grievance E-mail: mbinvestorgrievances@kslindia.com
Contact Person: Alok Desai;
Website: www.kslindia.com
SEBI Registration Number: INM000001899



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Center Point, 6th Floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai, Maharashtra – 400059, India
Tel: +91 22 4973 0394
E-mail: ipos@saffronadvisor.com
Investor Grievance E-mail: investorgrievance@saffronadvisor.com
Contact Person: Pooja Jain / Sayalee Gaikwad;
Website: www.saffronadvisor.com
SEBI Registration Number: INM000011211

REGISTRAR TO THE OFFER



CAMEO CORPORATE SERVICES LIMITED

"Subramanian Building" No. 01, Club House Road, Chennai, Tamil Nadu – 600002, India
Tel: +91 44 4002 0700;
E-mail: priya@cameoindia.com;
Investor Grievance E-mail: ArMee@cameoindia.com;
Contact Person: K. Sreepriya;
Website: www.cameoindia.com;
SEBI Registration Number: INR000003753

COMPANY SECRETARY AND COMPLIANCE OFFICER

Purnima Jain

ArMee House, 17, Goyal Intercity, Row House Thaltej, Thaltej Road, Ahmedabad, Gujarat – 380054, India
Telephone: +91 79 4911 4911
E-mail: cs@armeeinfotech.com

Investor Grievances

Investors may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **ArMee Infotech Limited**
on behalf of the Board of Directors

Sd/-

Place : Ahmedabad, India
Date : September, 27, 2026

Purnima Jain
Company Secretary and Compliance Officer

ARMEE INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus dated September 16, 2026, with the ROC. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.armeeinfotech.com and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Khandwala Securities Limited and Saffron Capital Advisors Private Limited at www.kslindia.com and www.saffronadvisor.com respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "**Risk Factors**" on page 16 of the RHP. Potential investors should not rely in the draft red herring prospectus dated September 26, 2025 for making any investment decision but should only rely on the information included in the RHP filed by the Company with the ROC, SEBI and Stock Exchanges. This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act of 1933 and the applicable laws of the jurisdiction where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.