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POWERTRONIX ENGINEERING LIMITED

Corporate Identity Number: U93000WB2011PLC160665

Our Company was incorporated under the name and style of 'Powertronix Engineering Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 14, 2011 issued by the, Deputy Registrar of Companies, West Bengal. On April 1, 2014, Powertronix Engineering Private Limited acquired the business of M/s. Powertronix, a partnership firm, along with its assets, goodwill, and ongoing business operations, pursuant to Acquisition agreement. Consequent to this acquisition, the business operations of M/s. Powertronix were integrated into our Company. Subsequently, pursuant to a resolution passed by our Board of Directors in their meeting held on November 14, 2025 and by our Shareholders in an Extraordinary General Meeting held on November 18, 2025, our Company was converted into a public limited company, consequently our name was changed to 'Powertronix Engineering Limited' and a fresh certificate of incorporation dated December 23, 2025 was issued by the Registrar of Companies, Central Processing Centre. The corporate identification number of our Company is U93000WB2011PLC160665.

Registered Office: 207 Mahatma Gandhi Road, Flat No - F-1 & F2, Kolkata – 700082, West Bengal, India; **Tel:** +9133 24026403; **Email:** info@powertronix.co.in
Website: www.powertronix.co.in; **Contact Person:** Puja Dhanania, Company Secretary and Compliance Officer

OUR PROMOTERS: TAPAN KUMAR DASGUPTA, TARUN DASGUPTA AND ARUN DASGUPTA

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 41,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF POWERTRONIX ENGINEERING LIMITED ("OUR COMPANY" OR "POWERTRONIX" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS COMPRISING OF FRESH OFFER OF UPTO 35,50,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UPTO 5,50,000 EQUITY SHARES BY PROMOTERS ("SELLING SHAREHOLDERS") AGGREGATING TO ₹[●] LAKHS ("OFFER FOR SALE") ("PUBLIC OFFER") . THE OFFER INCLUDES A RESERVATION OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●]/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IN 10/- EACH AND THE OFFER PRICE IS [●] TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIIs and vice-versa subject to valid applications being received from them at or above the Offer Price. Additionally, if the Individual Investors category is entitled to more than 50% on proportionate basis, the Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to **"Offer Procedure"** beginning on page 279 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Section 26 of the Companies Act, 2013 .

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 ("SEBI ICDR Regulations") vide notification dated March 08, 2025.

The DP filed with the SME Platform of BSE Limited ("**BSE SME**") shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the BSE at www.bseindia.com, website of the Issuer at www.powertronix.co.in and on the website of LM i.e. Khandwala Securities Limited at www.kslindia.com. Our Company invites the public to give their comments on the DP filed with the BSE, with respect to the disclosures made in the DP. The members of the public are requested to send the copies of their comments to BSE SME and/or Company Secretary and the Compliance Officer of the Issuer and/or LM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DP with BSE SME.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their Own examination of the issuer and the offer including the risk involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of investors is invited to the section titled **"Risk factors"** on page 21 of the Draft Prospectus.

Any investment decision may only be taken after the prospectus ("**Prospectus**") has been filed with RoC and must be based solely on the basis of such prospectus, as there may be any material changes in the Prospectus from the DP. Equity Shares, when offered through prospectus are proposed to be listed on BSE SME.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see **"Capital Structure"** on page 78 of the DP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see **'History and Certain Corporate Matters'** on page 167 of the DP.

LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Khandwala Securities Limited G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400021, Maharashtra, India Telephone: +91 224 076 7373; Email: ipo@kslindia.com Investor grievance e-mail: mbinvestorgrievance@kslindia.com Contact Person: Alok Desai Website: www.kslindia.com SEBI Registration Number: INM000001899	 Skyline Financial Services Private Limited D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel: +91 11 4045 0193 / 197 Email ID: ipo@skylinerta.com Investor Grievance Email Address: grievances@skylinerta.com Contact Person: Anuj Rana Website: www.skylinerta.com SEBI Registration No.: INR00000324 CIN: U74899DL1995PTC071324	 Puja Dhanania 207 Mahatma Gandhi Road Flat No - F-1 & F2, Kolkata - 700082 West Bengal, India Telephone: 033 24026403 E-mail: cs@powertronix.co.in Investors may contact the Company Secretary and Compliance Officer, the LM or the Registrar to the Offer in case of any pre-Offer or post- Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DP.

For, POWERTRONIX ENGINEERING LIMITED
Sd/-
Puja Dhanania
Company Secretary & Compliance Officer

POWERTRONIX ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public offer of Equity Shares and has filed DP with BSE SME on June 26, 2026 . The DP is available on the website of BSE at www.bsesme.com, Issuer at www.powertronix.co.in and on the website of LM i.e. Khandwala Securities Limited at www.kslindia.com. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer **"Risk Factors"** on page 21 of the DP. Potential investors should not rely on the DP filed with BSE SME for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
There will be no public offering of the Equity Shares in the United States.