



(Please scan this QR Code to view the Prospectus)



SJP ULTRASONICS LIMITED

Corporate Identification Number: U29253MH2012PLC226489

SJP Ultrasonics Limited (the “Company” or the “Issuer”) was incorporated on January 27, 2012 as ‘SJP Ultrasonics Private Limited’, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 27, 2012 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on September 25, 2023 and by our Shareholders at an Extraordinary General Meeting held on October 25, 2023 and consequently the name of our Company was changed to ‘SJP Ultrasonics Limited’ and a fresh certificate of incorporation dated November 16, 2023 was issued by the Registrar of Companies, Maharashtra at Mumbai. For details of change in Registered Office of our Company, please refer to the chapter titled “History and Certain Corporate Matters” on page 161 of the Prospectus.

Registered Office: Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5, Opp. Golden Chariot Hotel, Highway, Vasa East, Palghar - 401 208, Maharashtra, India.; Telephone: +91 777 001 8231; Facsimile: N.A.; E-mail: info@sjpultrasonics.in; Website: www.sjpultrasonics.in; Contact Person: Jamshed Kokab Khan, Company Secretary & Compliance Officer; Corporate Identity Number: U29253MH2012PLC226489

PROMOTERS OF OUR COMPANY: JIGNESH PRAVINCHANDRA PAREKH, RUPAL JIGNESH PAREKH, PARTH JIGNESH PAREKH, PARTHVI JIGNESH PAREKH AND JIGNESH PRAVINCHANDRA PAREKH HUF

THE ISSUE

INITIAL PUBLIC ISSUE OF 35,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹67 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹57 PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹2,345.00 LAKHS (“THE ISSUE”), OF WHICH 1,76,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹67 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹57 PER EQUITY SHARE AGGREGATING TO ₹117.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 33,24,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹67 PER EQUITY SHARE AGGREGATING TO ₹2,227.08 LACS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.05 % AND 25.69 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO.261 OF THE PROSPECTUS.

ISSUE PRICE: ₹67 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.
THE ISSUE PRICE IS 6.7 TIMES THE FACE VALUE OF THE EQUITY SHARE.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026

ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

This Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”)

THE EQUITY SHARES OF OUR COMPANY OFFERED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF THE BSE LIMITED (“BSE SME”). FOR THE PURPOSE OF THIS ISSUE, BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION OF THE ISSUE

For Individual Investors	16,62,000 Equity Shares of ₹10/- each for cash at a price of ₹67/- (including a Share premium of ₹57/- per Equity Share) per share aggregating to ₹1,113.54 Lakhs
For Other than Individual Investor	16,62,000 Equity Shares of ₹10/- each for cash at a price of ₹67/- (including a Share premium of ₹57/- per Equity Share) per share aggregating to ₹1,113.54 Lakhs
For Market Maker	1,76,000 Equity Shares of face value of ₹10.00/- each fully paid-up for cash at a price of ₹67/- per Equity Share including a share premium of ₹57/- per Equity Share aggregating to ₹117.92 Lakhs for the Market Maker in the Issue

We are an end-to-end plastic joining and automation solution providers, offering specialised solutions mainly in the Automotive industry, Medical, Electrical, Electronics, Textile, FMCG, Toys, Gift & Stationery, Food & Packaging, Defence & Educational Institutes. Our expertise lies in technical innovation by manufacturing machinery, tools and automated processes for our customers, offering targeted solutions in various industries.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

The Issue Price as determined by our Company in consultation with the LM and as stated under “Basis of Issue Price” on page 95 of the Prospectus.

RISK TO INVESTORS

1. Risk to Investor : Summary description of Key risk factors based on materiality

- We derive a significant portion of our revenue from providing solutions under two business segments viz., Plastic Joining Solutions and Industrial Automation. Any decline in the revenue generated from these two business segments could have an adverse effect on our business, results of operations and financial condition.
- Our Company was not registered under the Employees Provident Fund and Miscellaneous Provisions Act, 1952 until June 15, 2024 and consequently had violated the provisions of the Employees Provident Fund and Miscellaneous Provisions Act, 1952.
- Our Company was not registered under the Employees State Insurance Act, 1948 until June 15, 2024 and consequently had violated the provisions of the Employees State Insurance Act, 1948.
- High Level of Trade Receivables May Adversely Affect Our Liquidity and Cash Flows.
- There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements under the Companies Act, 2013 to RoC. Further, there have been instances in the past wherein our Company failed to comply with the provisions of the Companies Act, 2013 while undertaking certain corporation actions, in relation to the allotments made by our Company.
- Our Company has not yet applied for registration of its logo under the Trade Marks Act, 1999, and any delay or inability to secure such registration may affect our brand protection.
- A significant portion of our revenue is generated from our limited number of large customers and if we are unable to maintain our relationship with such customers or if there is a reduction in their demand for our services/ products. Our business, results of operations and financial condition will be materially and adversely affected. Further, these large customers exercise substantial negotiating leverage with us, which could adversely impact our results of operations.
- Our Company operates in a niche and highly specialised segment, and the absence of directly comparable peer companies may limit industry benchmarking.
- We do not have contractual agreements with suppliers for our raw materials and equipment suppliers and an increase in the cost of or a shortfall in the availability of raw materials and equipments etc. could have an adverse effect on our business and results of operations.
- We generate our considerable portion of turnover from our operations in certain geographical regions and any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

2. Comparison with Listed Industry Peers

(₹ in lakhs, except %, ratios, EPS & NAV)

Name of the Company	Revenue from Operations (₹ in lakhs)	Face Value per equity share (₹)	P/E*	EPS (Basic) (₹)	EPS (Diluted) (₹)	RoNW (%)	NAV per equity share (₹)
SJP Ultrasonics Limited	2,105.73	10	12.07	6.75	6.75	28.10	15.73
Peers							
Rinco Ultrasonics India Private Limited	1,220.81	10	● ¹	75.56	75.56	12.64%	597.93
Unique Circle Automation Private Limited	2,628.12	100	● ¹	7,510.27	7,510.27	22.41%	33,518.49

*Not applicable

Source: All the financial information for our company mentioned above is on a basis sourced from the Restated Financial Information.

All the financial information for unlisted industry peer mentioned above is sourced from the annual report of the relevant company for Fiscal 2025, as available on the websites of MCA.

3. Return on Net Worth (“RoNW”):

Sr. No.	Particulars	RoNW (%)	Weights
1.	Period ending March 31, 2026	26.10	3
2.	Period ending March 31, 2025	28.10	2
3.	Period ending March 31, 2024	51.33	1
	Weighted Average	30.97	

Note:

- The figures disclosed above are based on the Restated Financial Statements of the Company.
- The RoNW has been computed by dividing net profit after tax (excluding exceptional items) with restated Net worth as at the end of the year/period
- Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

WEIGHTED AVERAGE COST OF ACQUISITION:

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).

There has been no issuance of Equity Shares, excluding shares issued as bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).

There have been no secondary sale / acquisitions of Equity Shares or convertible securities, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employees stock options granted but not vested), in single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are no transactions reported in (a) and (b), information based on last 5 secondary transactions (secondary transactions where Promoter/ Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to the date of this certificate irrespective of the size of transactions, is not applicable.

Name of Transferor / Acquirer	Date of Transaction of Equity Shares	Number of Equity Shares Transacted	Face value per Equity Share (₹)	Transaction price per Equity Share (₹)	Nature of Transaction	Cumulative Number of Shares	Total Consideration
Maxgrow Fintrade Private Limited	July 28, 2025	1,64,700	10	81	Transfer from Rupal Parekh	1,64,700	1,33,40,700
Mukesh Dudhiya	April 28, 2025	11,000	10	90	Transfer from Jignesh Parekh	1,75,700	9,90,000
Nimisha Shah	Feb 10, 2025	22,000	10	90	Transfer from Rupal Parekh	1,97,700	19,80,000
Paresh Shah	Feb 10, 2025	11,000	10	90	Transfer from Jignesh Parekh	2,08,700	9,90,000
Shakti Gandhi	Feb 10, 2025	11,000	10	90	Transfer from Rupal Parekh	2,19,700	9,90,000
Total	2,19,700					-	1,82,90,700
Weighted average cost of acquisition (WACA) (₹ per Equity Share)							83.25

d) Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Issue Price 67/-*
Weighted average cost of acquisition of primary / new issue as per paragraph (a) above.	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph (b) above.	NA	NA

Explanation for Issue Price being - times price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in (d) above) along with our Company’s key performance indicators and financial ratios for the period March 2026, 2025 and 2024.

Not Ascertainable as the weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares is NIL.

Explanation for Issue Price being 6.7 times price of face value.

The Issue Price of ₹67/- has been determined by our Company, in consultation with the LM, on the basis of market demand from investors for Equity Shares through the fixed price process and is justified in view of the above qualitative and quantitative parameters.

Investors should read the abovementioned information along with “Risk Factors”, “Our Business”, “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and “Financial Information” on pages 17, 125, 232 and 194 of the Prospectus, respectively, to have a more informed view.

ADDITIONAL INFORMATION FOR INVESTORS

- Details of proposed /undertaken pre-Issue placements from the Draft Prospectus filing date : Our Company does not contemplate any issuance or placement of Equity Shares in this Issue until the listing of the Equity Shares.
- Transactions of shares aggregating up to 1% or more of the paid up equity share capital of the Company by promoter (s) and Promoter Group(s) from the Draft Prospectus filing date: Our Promoter (s) and Promoter Group(s) has not undertaken any transaction of shares upto 1% or more of the paid up equity share capital of the Company from the Draft Prospectus filing date.
- The details of the Shareholding of the Promoters and members of the Promoter Group as on the date of the Prospectus are set forth in the table below:

Sr.	Name of the Shareholders	Pre-Issue		Post – Issue	
		No. of Equity Shares	% of Pre-Issue Equity Share Capital	No. of Equity Shares	% of Post-Issue Equity Share Capital
Promoters					
1.	Jignesh Pravinchandra Parekh	33,99,357	36.01%	33,99,357	26.27%
2.	Rupal Jignesh Parekh	32,76,285	34.71%	32,76,285	25.32%
3.	Parth Jignesh Parekh	2,75,000	2.91%	2,75,000	2.13%
4.	Parthvi Jignesh Parekh	5,50,000	5.83%	5,50,000	4.25%
5.	Jignesh Pravinchandra Parekh HUF	5,000	0.05%	5,000	0.04%
	Total (A)	75,05,642	79.51%	75,05,642	58.01%
Promoter Group					
Nil					

Sr.	Name of the Shareholders	Pre-Issue		Post – Issue	
		No. of Equity Shares	% of Pre-Issue Equity Share Capital	No. of Equity Shares	% of Post-Issue Equity Share Capital
	Total (B)	-	-	-	-
Top 10 Shareholders					
1	Mahindar Pomaram Choudhary	4,35,714	4.62%	4,35,714	3.37%
2	Maxgrow Fintrade Private Limited	2,91,700	3.09%	2,91,700	2.25%
3	Sidharth R Ajwani	2,47,500	2.62%	2,47,500	1.91%
4	Mahendra Keshavlal Kothari	1,50,000	1.59%	1,50,000	1.16%
5	Aakash Mahendra Kothari	1,00,000	1.06%	1,00,000	0.77%
6	Chetan Dhirajlal Bhayani	82,500	0.87%	82,500	0.64%
7	Trupti Chetan Bhayani	55,000	0.58%	55,000	0.43%
8	Jesal Nalin Shah	55,000	0.58%	55,000	0.43%
9	Mittal Hemal Shah	55,000	0.58%	55,000	0.43%
10	Jaya Prem Rajdev	55,000	0.58%	55,000	0.43%
	Total (C)	15,27,414	16.18%	15,27,414	11.80%
	Total (A+B+C)	90,33,056	95.69%	90,33,056	69.81%

Notes:

For further details, see “Capital Structure” on page 62 of the Prospectus.

Continued on next page...

BASIS OF ISSUE PRICE
The " <i>Basis of Issue Price</i> " on page 95 of the Prospectus has been updated with the above Issue Price which is available on the website of the Lead Manager, i.e. Khandwala Securities Limited at www.kslindia.com. You may scan the QR Code given on the top of this Advertisement for the chapter titled " <i>Basis of Issue Price</i> " on page no. 95 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE	
An indicative timetable in respect of the Issue is set out below:	
Events	Indicative Dates
Bid/Issue Opening Date	Wednesday, September 30, 2026
Bid/Issue Closing Date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	Tuesday, October 06, 2026
Initiation of Allotment/Refunds / unblocking of funds from ASBA Account or UPI ID linked bank account	Wednesday, October 07, 2026
Credit of Equity Shares to demat account of the Allottees	Wednesday, October 07, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	Thursday, October 08, 2026

TIMELINES FOR SUBMISSION OF APPLICATIONS (T is Offer Closing Date)	
Application submission by Investors For all physical applications: Between 10.00 am and 5.00 pm during the Issue Period (except for the Issue Closing date) Electronic Applications (Online ASBA through 3-in-1 accounts): Upto 4 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc): Upto 3 pm on T day Electronic Applications (Syndicate Non Retail, Non-Individual Applications): Upto 3 pm on T day	Physical Applications (Bank ASBA): Upto 1 pm on T day Physical Application (Syndicate Non-Retail, Non-Individual Applications): Upto 12 pm on T day and Syndicate members shall transfer such applications to Banks before 1 pm on T day On the Bid Closing Date, the bids shall be uploaded until 4.00 pm for all Bidders UPI mandate acceptance / confirmation end time shall be at 5.00 pm on the Bid/Issue closing date <i>(Above information is for reference purposes only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank / broker for specific details)</i>

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main object(s) of the Company, please see the section "*History and Certain Other Corporate Matters*" on page 161 of the Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For details see the section "*Material Contracts and Documents for Inspection*" on page 331 of the Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of Members is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Prospectus, the Authorized Share Capital of the Company is ₹1,600.00 lakhs divided into 1,60,00,000 Equity Shares of ₹10 each. The Issued, Subscribed and Paid-Up Capital of the Company is ₹944.00 lakhs divided into 94,40,000 Equity Shares of ₹10 each fully paid up. For details, please see the section titled "*Capital Structure*" on page 62 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association: Mr. Jignesh Pravinchandra Parekh - 4,000 Equity Share, Mrs. Rupal Jignesh Parekh - 2,000 Equity Shares and Late Pravinchandra N. Parekh - 4,000 Equity Shares.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations, a copy of the Prospectus has been filed with SEBI, after filing the Prospectus with the Registrar of Companies, in terms of Regulation 246 of the SEBI ICDR Regulations

read with Section 26 and 28 of the Companies Act, 2013. Accordingly, SEBI has not issued any observation on the Offer document in terms of Regulation 246 (2) of the SEBI ICDR Regulations, hence there no specific disclaimer clause of SEBI. However, Investors may refer to the "Disclaimer Clause of SEBI", on page no. 255 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE".

CREDIT RATING
As this is an Offer of Equity Shares, credit rating is not required.
DEBENTURE TRUSTEES
As this is an Offer of Equity Shares, the appointment of Debenture trustees is not required
IPO GRADING
No credit rating agency registered with SEBI has been appointed for grading the Issue

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Khandwala Securities Limited G-II, Ground Floor, Dalamal House, Nariman Point, Mumbai – 400 021, Maharashtra, India. Telephone: +91 224 076 7373; Facsimile: +91 224 076 7377 / 78; Email: ipo@kslindia.com; Investor grievance email: mbinvestorgrievances@kslindia.com Website: www.kslindia.com; Contact Person: Mr. Alok Desai CIN No.: L67120MH1993PLC070709; SEBI Registration Number: INM000001899	 Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034, Delhi, India. Telephone: +91 011-47581432; Facsimile: NA; Email ID: investor.ipo@maashitla.com Website: www.maashitla.com; Investor Grievance ID: investor.ipo@maashitla.com Contact Person: Mr. Mukul Agrawal; SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725	 Jamshed Kokab Khan SJP Ultrasonics Limited Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5, Opp. Golden Chariot Hotel, Highway, Vasai East, Palghar - 401 208, Maharashtra, India. Telephone: +91 7770010869; Facsimile: N.A.; E-mail: cs@sjpultrasonics.in Investors can contact the Company Secretary and Compliance Officer, the LM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.

Risk to Investors: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled "*Risk Factors*" on Page No. 17 of the Prospectus.

Availability of Prospectus & Abridged Prospectus: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus is expected to be available on the SEBI's website (www.sebi.gov.in), and shall be available on the website of the Company (www.sjpultrasonics.in), the website of the Lead Manager to the Issue (www.kslindia.com) and on the website of BSE (www.bseindia.com). Abridged Prospectus shall be available on the website of the Company (www.sjpultrasonics.in) and the Lead Manager to the Offer (www.kslindia.com).

Availability of Application Forms: The Application Forms may be obtained from the Registered Office of our Company i.e. SJP ULTRASONICS LIMITED and the Lead Manager to the

Issue i.e. Khandwala Securities Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorisation to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

Bankers to the Issue/ Refund Banker/Sponsor Bank: ICICI Bank Limited.

UPI: UPI Bidders can also bid through UPI mechanism

Note: Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

Investors should read the prospectus carefully, including the risk factors on page no. 17 of the Prospectus before making any investment decision.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
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	UPI Now Available in ASBA For Retail Individual Investors. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus. Please refer to the section "<i>Issue Procedure</i>" on page no. 272 of the Prospectus. The process is also available on the website of BSE Limited ("BSE") (www.bseindia.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).
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For & on behalf of Board of Directors SJP Ultrasonics Limited
Sd/-
(Jignesh Pravinchandra Parekh)
Chairman & Managing Director
DIN: 05129344

Date : September 25, 2026
Place : Vasai East, Palghar, Maharashtra

SJP ULTRASONICS LIMITED is proposing, subject to market conditions and other considerations, a public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra at Mumbai. The Prospectus is expected to be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.kslindia.com and website of the BSE at www.bseindia.com and website of Issuer Company at www.sjpultrasonics.in. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "*Risk Factors*" on page 17 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.