

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



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This is an Abridged Prospectus containing salient features of the Prospectus dated September 24, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bseindia.com), the Company (www.sjpultrasonics.in) and the Lead Manager (www.kslindia.com). Unless otherwise specified, all capitalized terms used herein and not specifically defined bear the same meaning prescribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS EIGHT PAGES PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SJP ULTRASONICS LIMITED

Corporate Identification Number: U29253MH2012PLC226489 **Date of Incorporation:** January 27, 2012

Registered Office	Contact Person	Email and Telephone	Website
Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5, Opp. Golden Chariot Hotel, Highway, Vasai East, Palghar - 401 208, Maharashtra, India	Jamshed Kokab Khan Company Secretary and Compliance Officer	E-mail: cs@sjpultrasonics.in Tel: +91 777 0010869	www.sjpultrasonics.in

PROMOTERS OF OUR COMPANY: JIGNESH PRAVINCHANDRA PAREKH, RUPAL JIGNESH PAREKH, PARTH JIGNESH PAREKH, PARTHVI JIGNESH PAREKH AND JIGNESH PRAVINCHANDRA PAREKH HUF

DETAILS OF THE ISSUE

Type	Fresh Issue Size	Offer for Sale	Eligibility 229(1) / (2) & Share Reservation among NII & RII
Fresh Issue	35,00,000 Equity Shares of ₹ 67/- each aggregating to ₹ 2,345.00 lakhs	Nil	This issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. The issue is being made pursuant to Regulation 229 (2) and 253(3) of SEBI (ICDR) Regulations, 2018 as amended

These Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For the purposes of this issue, BSE is the Designated Stock Exchange.

ISSUE PRICE, MINIMUM APPLICATION LOT AND INDICATIVE TIMELINES

The below dates are indicative. However actual dates may vary.

Issue Price *	Rs. 67/- per equity shares of face value of Rs. 10/- each	Minimum Lot Size	2000 Equity shares
Issue Opening Date	Wednesday, September 30, 2026;	Initiation of Unblocking of funds / Refund	Wednesday October 07, 2026
Issue Closing Date	Monday, October 05, 2026;	Credit of Equity Shares to demat accounts of Allottee's	Wednesday October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange	Tuesday October 06, 2026	Commencement of trading of Equity Shares on the Stock Exchanges	Thursday, October 08, 2026

*For details of Issue price and Basis of Issue Price, please refer to page 95 of Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Types of Transactions	Weighted Average Cost of Acquisition (in ₹)	IPO Price times to WACA Price
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre-issue capital)	NA	NA
WACA for secondary sale / acquisition (exceeding 5% of the pre-issue capital)	NA	NA
Weighted average cost of acquisition on the last five primary or	83.25	0.80

secondary transactions		
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RISKS IN RELATION TO FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under “Basis for Issue Price” beginning on page no. 95 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” on page 17 of this Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e., www.bseindia.com; and the Lead Manager i.e., www.kslindia.com

PRICE INFORMATION OF LEAD MANAGER – KHANDWALA SECURITIES LIMITED

TRACK RECORDS OF PAST ISSUES HANDLED BY KHANDWALA SECURITIES LIMITED

Sr · No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Openi ng price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing*	
Main Board											
NIL											
SME Board											
1.	QVC Exports Limited	24.07	86.00	August 28, 2024	161.00	(60.22)	4.50	(70.58)	(4.54)	(78.78)	(10.00)
2.	Bikewo Green Tech Limited	24.09	62.00	September 27, 2024	45.00	(29.42)	(46.21)	(38.52)	(9.04)	(66.24)	(10.28)
3.	Phoenix Overseas Limited	36.03	64.00	September 27, 2024	64.00	(45.56)	(48.28)	(52.71)	(9.04)	(71.05)	(10.28)
4.	Premium Plast Limited	26.20	49.00	October 28, 2024	48.80	(4.19)	(4.39)	(13.91)	(5.12)	(38.24)	(0.38)
5.	Supreme Facility Management Limited	50.00	76.00	December 18, 2024	75.00	(25.05)	(4.11)	(57.26)	(5.64)	(54.95)	3.09
6.	Newmalayalam Steel Limited	41.76	90.00	December 27, 2024	90.00	(39.88)	(5.74)	(71.29)	(0.88)	(65.96)	6.07
7.	Essex Marine Limited	23.01	54.00	August 11, 2025	43.20	(34.26)	1.02	(38.40)	4.05	(46.39)	3.69
8.	Mopshop Distribution Limited	27.26	138.00	August 26, 2026	137	NA	NA	NA	NA	NA	NA

*Disclosures subject to recent no Issue (initial public offerings) in current financial year and 2 preceding financial years

Name of LM and contact details (Telephone and email id) of each LM	Khandwala Securities Limited Tel No.: +91 22 4076 7373 Email Id: ipo@kslindia.com
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Name of Syndicate Members	Khandwala Securities Limited Tel No.: +91 22 4076 7373 Email Id: ipo@kslindia.com
Name of Registrar to the Issue and contact details	Maashitla Securities Private Limited Tel. No.: +91 114 512 1795 Email: investor.ipo@maashitla.com Investor Grievance Portal: investor.ipo@maashitla.com
Name of Market Maker	Aftertrade Broking Private Limited Tel. No.: 7801918080 Email: compliance@aftertrade.in
Name of Statutory Auditor	Chirag N. Shah & Associates Telephone: +91 2894 5560, 6725 5832 Contact Person: Mr. Chirag Navnit Shah
Name of Peer Review Auditor	Chirag N. Shah & Associates Telephone: +91 2894 5560, 6725 5832 Contact Person: Mr. Chirag Navnit Shah
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided on link. https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process provided on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35. The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and it's updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the BSE at www.bseindia.com , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers who can accept applications from investors, as applicable	In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI (www.sebi.gov.in), and updated from time to time. For details on RTA, please refer to http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes . In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Jignesh Pravinchandra Parekh	Individual	Jignesh Pravinchandra Parekh , aged 49 years, is one of the Promoter, Chairman and Managing Director of our Company. He holds diploma in plastic engineering from Shri Bhagubhai Mafatlal Polytechnic. He has been associated with our Company since its incorporation. Presently, he heads joint ventures and sales & marketing divisions of our Company. He has vast knowledge and experience in the field of manufacturing and development for over Twenty-Five years.

2.	Rupal Jignesh Parekh	Individual	Rupal Jignesh Parekh , aged 47 years, is the Promoter and Whole-time Director of our Company. She holds diploma in fashion designing from India International Trade Centre (IITC) and also holds Montessori diploma from Association Montessori Internationale. She has been associated with our Company since its incorporation. Presently, she oversees human resource and admin functions of our Company. She has over twelve years of experience with company.
3.	Parth Jignesh Parekh	Individual	Parth Jignesh Parekh aged 19 years, is an undergraduate. He was associated with our Company in the capacity of internship- management from August 1, 2023 to September 10, 2024.
4.	Parthvi Jignesh Parekh	Individual	Parthvi Jignesh Parekh , aged 23 years, holds degree of Bachelor of Science from the University of Cincinnati. She was associated with our Company in the capacity of an Admin Executive from April 4, 2022 to February 13, 2023.
5.	Jignesh Pravinchandra Parekh HUF	Corporate	Jignesh Pravinchandra Parekh HUF came into existence on March 19, 2003. Jignesh Pravinchandra Parekh is its Karta of Jignesh Pravinchandra Parekh HUF and Rupal Jignesh Parekh and Parthvi Jignesh Parekh are its coparceners/members.

BUSINESS OVERVIEW AND STRATEGY

SJP Ultrasonics Limited (the “Company” or the “Issuer”) was incorporated on January 27, 2012 as ‘SJP Ultrasonics Private Limited’, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 27, 2012 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting held on September 25, 2023 and by our Shareholders at an Extraordinary General Meeting held on October 25, 2023 and consequently the name of our Company was changed to ‘SJP Ultrasonics Limited’ and a fresh certificate of incorporation dated November 16, 2023 was issued by the Registrar of Companies, Maharashtra at Mumbai.

Our Company is engaged in the business of end-to-end plastic joining and automation solution providers, offering specialized solutions mainly in the Automotive industry and industries related to Medical, Electrical, Electronics, Textile, FMCG, Toys, Gift & Stationery, Food & Packaging, Defence & Educational Institutes. Our expertise lies in technical innovation by manufacturing machinery, tools and automated processes for our customers, offering targeted solutions in various industries. Owing to our customised offerings, our Company has curated the following major revenue streams and business segments:

1. Plastic joining solutions
2. Industrial automation
3. Laser technology solutions

Product /Service Offering: Plastic joining solutions, Industrial automation, Laser technology solutions

Revenue segmentation by product/service offering: The revenue earned from the sale of our products for Fiscal Year Ended 2026, 2025 and 2024 have been provided below:

(₹ in Lakhs)

S. No.	Vertical	Key Products/Services	% of revenue		
			2025-2026	2024-2025	2023-2024
1	Plastic Joining Solutions	Hot Plate Welding Machines, Spin Welding machines, Heat staking Machine	46.52	74.43	55.61
2	Industrial Automation	Robotics Automation Pick Up and Place Automation, Assembly Line Automation, Conveyor Automation, Assembly Line Automation	50.48	24.53	40.06
3	Laser Technology Solutions	Laser Marking Machines, Laser Welding Machine, Laser Cutting Machine	3.00	1.04	4.33

Geographies Served: For detailed description please refer page number 146 of this Prospectus.

Key Performance Indicators

(₹ in lakhs except percentages and ratios)

Particulars	Financial Years ended on		
	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from Operations ⁽¹⁾	2,655.77	2,105.73	1,521.07
Total Revenue	2,663.47	2,115.47	1,522.36
Gross Profit ⁽²⁾	1,635.49	1,352.23	1,145.29
Gross Margin ⁽³⁾	61.58%	64.22%	75.30%

EBITDA ⁽⁴⁾	823.81	683.68	541.50
EBITDA Margin ⁽⁵⁾	31.02%	32.47%	35.60%
Profit After Tax for the Year ("PAT") ⁽⁶⁾	524.26	417.25	340.20
PAT Margin ⁽⁷⁾	19.74%	19.81%	22.37%
ROE ⁽⁸⁾	30.01%	38.86%	69.79%
ROCE ⁽⁹⁾	38.49%	50.80%	80.53%
Net Debt/ EBITDA	0.64	0.20	0.17

#As certified by the Statutory Auditor vide their certificate dated September 07, 2026

Notes:

- (1) Gross Profit is calculated as Revenue from Operations less Purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade
- (2) Gross Margin is calculated as Gross Profit divided by Revenue from Operations
- (3) EBITDA is calculated as restated profit before tax plus finance costs, depreciation and amortization expense less other income
- (4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (5) Profit after tax for the year means the profit for the year as appearing in the Restated Financial Information
- (6) PAT Margin is calculated as restated profit for the year divided by Revenue from Operations.
- (7) Return on Equity (%) is calculated as restated profit for the year divided by average total equity
- (8) Return on Capital Employed (%) is calculated as EBIT divided by Capital Employed
- (9) Net Debt/EBITDA

Client Profile or Industries Served: We provide services to B2B customers. For detail on Customer wise sales break up, please refer to page 143 of the Prospectus.

Revenue segmentation in terms of top 5/10 clients or Industries:

Financial year ended March 31, 2026

Particulars	Financial Year Ended					
	March 31, 2024		March 31, 2025		March 31, 2026	
	Revenue earned	% of total revenue	Revenue earned	% of total revenue	Revenue earned	% of total revenue
Top Ten Customers	647.48	42.57	1,146.87	54.46	1,468.08	55.28
Top Five Customers	447.75	29.44	875.60	41.58	1,023.07	38.52

Intellectual Property:

For details of our intellectual property, please refer to page 150 of the Prospectus.

Market Share: Not Ascertainable

Manufacturing Unit, if any: Gala No. 1 and Gala No. 2, Shiv Shankar Industrial Complex 2, Bhutpada, Building No.5, Opp. Golden Chariot Hotel, Highway, Vasai East, Palghar - 401 208, Maharashtra, India.

Employee Strength: 84 Employees as on March 31, 2026 for detailed description please refer page no. 149 of the Prospectus.

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Jignesh Pravinchandra Parekh	Chairman and Managing Director	He is Promoter, Chairman and Managing Director of our Company. He holds diploma in plastic engineering from Shri Bhagubhai Mafatlal Polytechnic. He has been associated with our Company since its incorporation. Presently, he heads joint ventures and sales & marketing divisions of our Company. He has vast knowledge and experience in the field of manufacturing and development for over Twenty-Five years.	Companies LUFT Robotics and Controls Private Limited Limited Liability Partnerships RJP Jewels LLP
2.	Rupal Jignesh Parekh	Whole-time Director	She is the Promoter and Whole-time Director of our Company. She holds diploma in fashion designing from India International Trade Centre (IITC) and also holds Montessori diploma from Association Montessori Internationale. She has been associated with our Company since its incorporation. Presently, she oversees human resource and admin functions of our Company. She has over twelve years of experience with company.	Companies Nil Limited Liability Partnerships RJP Jewels LLP Nil

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
				Limited Liability Partnerships Nil
3.	Shivanni Sujal Shah	Independent Director	She is an Independent Director of our Company. She attended Jai Hind College to pursue bachelor's degree in commerce and University of Mumbai to pursue master's degree in commerce. She also has completed all 3 levels of CFA program organised by CFA Institute. In the past, she was associated with Webull Equity Broking Private Limited in the capacity of independent fundamental research analyst and with Phillip Capital (India) Private Limited in the capacity of intern. She has over two years of experience in the field of equity markets. She has been associated with our Company since October 11, 2023.	Indian Companies Nil Foreign Companies Nil Limited Liability Partnerships Nil
4.	Kishore D Sonecha	Independent Director	He is an Independent Director of our Company. He has completed his Third Year B.Com Examination from Saurashtra University, Rajkot. Also, he is an associate member of the Indian Institute of Banker and was also a Certified Information System Auditor from May 31, 2006 to January 31, 2010. In the past he was associated with State Bank of India for over thirty-nine years and he was also associated with Jio Payments Bank limited in capacity of Deputy CEO for more than two years. He has forty years of experience in banking and finance. He has been associated with our Company since July 01, 2025.	Companies Nil Limited Liability Partnerships Nil
5.	Rajesh Girish Jain	Independent Director	He is an Independent Director of our Company. He attended University of Mumbai from bachelor's degree in management. In the past he was associated with HDFC Bank Limited in the capacity of manager. He has over six years of experience in banking and finance. He has been associated with our Company since May 15, 2024.	Companies Finnup Global Services Private Limited Limited Liability Partnerships Nil

For further details, please refer chapter titled "Our Management" on page no.166 of the Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance:

Our Company proposes to deploy gross proceeds of the fresh Issue for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Rs. In Lakhs)				
Sr. No.	Particulars	Total Estimated Cost	Amount to be funded from the Net Proceeds	Estimated Utilizations of Net Proceeds in Fiscal 2026-27
1	Funding Capital Expenditure towards the Purchase of Machineries	1,321.64	1,321.64	1,321.64
2	Funding working capital requirements of the Company	492.00	492.00	492.00
3	General Corporate Purpose*#	305.00	305.00	305.00
	Total	2,118.64	2,118.64	2,118.64

*# The amount to be utilized for general corporate purposes shall not exceed 15% of the gross proceeds or ₹ 10 crores whichever is lower, in accordance with the SEBI ICDR Regulations.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public

SJP ULTRASONICS LIMITED

issues/rights issues, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN		
Particulars	Pre-Issue	
	No. of Shares	% Holding
Promoters and Promoter Group	75,05,642	79.51%
Public	19,34,358	20.49%
Total	94,40,000	100%

Number/amount of equity shares proposed to be sold by selling shareholders, if any: NA

RESTATED AUDITED FINANCIAL STATEMENTS			
(Rs. in Lakhs except EPS, Return on Net worth and)			
Particulars	For the Year ended 31st March 2026	For the Year ended 31st March 2025	For the Year ended 31st March 2024
Share Capital	944.00	944.00	110.00
Net Worth	2,008.99	1,484.73	662.82
Revenue from Operations	2,655.77	2,105.73	1,521.07
Profit After tax	524.26	417.25	340.20
PAT Margin	19.74%	19.81%	22.37%
EPS Basic & diluted	5.55	6.75	6.19
NAV per equity share (in INR)	21.28	15.73	60.26
Total Borrowings			
- Long term	10.45	184.69	194.61
- Short term	567.64	56.23	6.00

For further details, please refer chapter titled “Financial Statements as Restated” on page no. 194 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the Prospectus:

- (1) We derive a significant portion of our revenue from providing solutions under two business segments viz., Plastic Joining Solutions and Industrial Automation. Any decline in the revenue generated from these two business segments could have an adverse effect on our business, results of operations and financial condition.
- (2) Our Company was not registered under the Employees Provident Fund and Miscellaneous Provisions Act, 1952 until June 15, 2024 and consequently had violated the provisions of the Employees Provident Fund and Miscellaneous Provisions Act, 1952.
- (3) Our Company was not registered under the Employees State Insurance Act, 1948 until June 15, 2024 and consequently had violated the provisions of the Employees State Insurance Act, 1948.
- (4) High Level of Trade Receivables May Adversely Affect Our Liquidity and Cash Flows.
- (5) There have been instances of delays in filings of certain forms which were required to be filed as per the reporting requirements under the Companies Act, 2013 to RoC. Further, there have been instances in the past wherein our Company failed to comply with the provisions of the Companies Act, 2013 while undertaking certain corporation actions, in relation to the allotments made by our Company.

For further details, please refer to the chapter titled ‘Risk Factors’ on page 17 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of Outstanding Litigations Against the Company, Director, Promoters, Subsidiaries and the Amount Involved

Name of Entity	Criminal proceedings	Direct Tax proceedings	Indirect Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (Amount in Rs. Lakhs)
Company						
By our Company	Nil	Nil	Nil	Nil	Nil	Nil
Against our Company	1	1	1	Nil	Nil	54.19
Directors						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against our Directors	1	2	Nil	Nil	Nil	21.85

Promoters						
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	1	2	Nil	Nil	Nil	21.85
By our KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Against the KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil

**To the extent quantifiable*

B. Regulatory Action, if any- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

C. Brief details of outstanding criminal proceedings against Promoters: N.A.

For further details, please refer chapter titled “Outstanding Litigation and Material Developments” on page 242 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL

DECLARATION BY THE COMPANY

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus/ Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in this Draft Prospectus/ Prospectus are true and correct.