

NAME OF THE COMPANY:KHANDWALA SECURITIES LIMITED			
SCRIP CODE:	531892	Name of the Scrip:	
Class of Security:			
QUARTER ENDED:	31/12/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>11939000</b>	<b>0</b>	<b>100.00</b>

For and on behalf of  
Khandwala Securities Limited

Paresh Khandwala  
Compliance Officer

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For KHANDWALA SECURITIES LTD.

*P. J. Khandwala*

MD / Authorised Signatory

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
					(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	20	3543266	3543266	29.68	29.68	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	3174264	3174264	26.59	26.59	1733321	54.61
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	22	6717530	6717530	56.27	56.27	1733321	25.80
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	22	6717530	6717530	56.27	56.27	1733321	25.80
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	0	0	0	0.00	0.00		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	102	2918731	2886731	24.45	24.45		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	2161	867224	810897	7.26	7.26		

For KHANDWALA SECURITIES LTD.

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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	102	2918731	2886731	24.45	24.45		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	2161	867224	810897	7.26	7.26		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	16	854292	854292	7.16	7.16		
(c)	Others							
	NON RESIDENT INDIANS	41	580423	545323	4.86	4.86		
	CLEARING MEMBERS	1	800	800	0.01	0.01		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	2321	5221470	5098043	43.73	43.73		
	Total B=B(1)+B(2) :	2321	5221470	5098043	43.73	43.73		
	Total (A+B) :	2343	11939000	11815573	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>2343</b>	<b>11939000</b>	<b>11815573</b>	<b>100.00</b>	<b>0.00</b>	<b>1733321</b>	<b>14.52</b>

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Paresh Khandwala

For **KHANDWALA SECURITIES LTD.**

*Paresh Khandwala*

Managing Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"								
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)
1	JAYANTILAL KHANDWALA & SONS PVT. LTD.	1733321	14.52	1733321	100.00	14.52	0	0.00
2	BENTLEY INVESTMENTS PVT LTD	1440943	12.07	0	0.00	0.00	0	0.00
3	DAXA PARESH KHANDWALA	1265646	10.60	0	0.00	0.00	0	0.00
4	PRATIK PARESH KHANDWALA	763041	6.39	0	0.00	0.00	0	0.00
5	PRANAV PARESH KHANDWALA	651233	5.45	0	0.00	0.00	0	0.00
6	TULSI PARESH KHANDWALA	291693	2.44	0	0.00	0.00	0	0.00
7	PARESH JAYANTILAL KHANDWALA HUF	265103	2.22	0	0.00	0.00	0	0.00
8	BHAGYASHREE PRANAV KHANDWALA	133980	1.12	0	0.00	0.00	0	0.00
9	LEENA MAYANK KHANDWALA	54740	0.46	0	0.00	0.00	0	0.00
10	PARESH JAYANTILAL KHANDWALA	44383	0.37	0	0.00	0.00	0	0.00
11	JATIN ASHOK KHANDWALA	15000	0.13	0	0.00	0.00	0	0.00
12	MAYANK ASHOK KHANDWALA	14453	0.12	0	0.00	0.00	0	0.00
13	TULSI PARESH KHANDWALA	12265	0.10	0	0.00	0.00	0	0.00
14	PRATIK PARESH KHANDWALA	10690	0.09	0	0.00	0.00	0	0.00
15	PRANAV PARESH KHANDWALA	10690	0.09	0	0.00	0.00	0	0.00
16	DAXA PARESH KHANDWALA	2789	0.02	0	0.00	0.00	0	0.00
17	DAXA PARESH KHANDWALA	2145	0.02	0	0.00	0.00	0	0.00
18	ASHOK JAYANTILAL KHANDWALA	1967	0.02	0	0.00	0.00	0	0.00
19	JATIN ASHOK KHANDWALA	1953	0.02	0	0.00	0.00	0	0.00
20	PARESH JAYANTILAL KHANDWALA	1209	0.01	0	0.00	0.00	0	0.00
21	RAMILA ASHOK KHANDWALA	160	0.00	0	0.00	0.00	0	0.00
22	SONAL JATIN KHANDWALA	126	0.00	0	0.00	0.00	0	0.00
	<b>TOTAL :</b>	<b>6717530</b>	<b>56.27</b>	<b>1733321</b>	<b>25.80</b>	<b>14.52</b>	<b>0</b>	<b>0.00</b>

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1%					
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants	
				Number of warrants held	As a % total number of warrants of the same class
1	SARTHAK CONSULTANTS PRIVATE LIMITED	943000	7.90	0	0.00
2	VICCO PRODUCTS (BOMBAY) LIMITED	592152	4.96	0	0.00
3	PRABHUDAS LILLADHER PVT. LTD.	570000	4.77	0	0.00
4	SMC GLOBAL SECURITIES LTD.	299639	2.51	0	0.00
5	BRINDA PRATIK KHANDWALA	275761	2.31	0	0.00
6	MANU KALYANJI RAJ	222100	1.86	0	0.00
7	RAJ KUMAR LOHIA	132160	1.11	0	0.00
8	BHARAT KANTILAL PATEL	119880	1.00	0	0.00
	TOTAL :	3154692	26.42	0	0.00

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the cate				
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrant  Number of warrants held
1	SARTHAK CONSULTANTS PRIVATE LIMITED	943000	7.90	0
	TOTAL :	943000	7.90	0

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(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
	TOTAL :	0	0	

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(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	TOTAL :	0	0	0

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