

(D)(a) Statement showing Shareholding Pattern

Name of the Company : **Khandwala Securities Limited**

Scrip Code, Name of the scrip, class of security : **KHANDSE**

As on Date : **31-Mar-2014**

	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Partly paid-up shares	0	0	0
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	11939000		



(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares otherwise encumbered	As a percentage (IX) = (VIII) / (IV) * 100
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)		
(A)	Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	13	3366683	3366683	28.20	28.20	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	3174264	3174264	26.59	26.59	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	15	6540947	6540947	54.79	54.79	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals)/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of	15	6540947	6540947	54.79	54.79	0	0.00



(d2)	Non Resident Indians	40	579078	543978	4.85	4.85	N.A.	N.A.
(d3)	Trust	1	41964	41964	0.35	0.35	N.A.	N.A.
	Sub-Total (B)(2)	2419	5398053	5274326	45.21	45.21	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	2419	5398053	5274326	45.21	45.21	N.A.	N.A.
	TOTAL (A)+(B)	2434	11939000	11815273	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	100.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	2434	11939000	11815273	N.A.	100.00	0	0.00

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.



(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital				
			Number	as a % of grand total		Number	as a % of grand total	Number of convertible securities held	As a % total number of convertible securities of the same class					
(D)	(III)	(III)	(IV)	(A) + (B) + (C)	(V)	(VI)	(VII) = (VI) / (IV)*100	(A) + (B) + (C) of sub-clause (D)(a)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	JAYANTILAL KHANDWALA & SONS PVT. LTD.	AAAACJ9403D	1733321	14.52	0	0.00	0.00	0	0.00	0	0.00	0	0.00	14.52
2	BENTLEY INVESTMENTS PVT LTD	AAAACB1580B	1440943	12.07	0	0.00	0.00	0	0.00	0	0.00	0	0.00	12.07
3	DAXA PARESH KHANDWALA	AEXPK3470N	1191738	9.98	0	0.00	0.00	0	0.00	0	0.00	0	0.00	9.98
4	PRATIK PARESH KHANDWALA	AABPK4662R	767091	6.43	0	0.00	0.00	0	0.00	0	0.00	0	0.00	6.43
5	PRANAV PARESH KHANDWALA	AABPK5769M	607787	5.09	0	0.00	0.00	0	0.00	0	0.00	0	0.00	5.09



6	PARESH JAYANTILAL KHANDWALA HUF	AAAHP1018B	265103	2.22	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	2.22
7	TULSI PARESH KHANDWALA	AABPK5768L	267993	2.24	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	1.12
8	BHAGYASHREE PRANAV KHANDWALA	AMFPPK7406C	133980	1.12	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.46
9	LEENA MAYANK KHANDWALA	ADYPPK7259A	54740	0.46	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.37
10	PARESH JAYANTILAL KHANDWALA	AGPPPK2869Q	44592	0.37	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.14
11	JATIN ASHOK KHANDWALA	AAAGPK6357G	16953	0.14	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.12
12	MAYANK ASHOK KHANDWALA	AACPCK2407P	14453	0.12	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.02
13	ASHOK JAYANTILAL KHANDWALA	ANGPK8521P	1967	0.02	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
14	RAMILA ASHOK KHANDWALA	AEXPK3471L	160	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0.00
15	SONAL JATIN KHANDWALA	AFJPK0816L	126	0.00	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	54.78
	TOTAL		6540947	54.79	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	54.78



D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SARTHAK CONSULTANTS PRIVATE LIMITED		943000	7.90	0	0.00	0	0.00	7.9
2	VICCO PRODUCTS (BOMBAY) LIMITED		592152	4.96	0	0.00	0	0.00	4.96
3	PRABHUDAS LILLADHER PVT. LTD.		570000	4.77	0	0.00	0	0.00	4.77
4	SMC GLOBAL SECURITIES LTD.		315935	2.65	0	0.00	0	0.00	2.65
5	BRINDA PRATIK KHANDWALA	APAPK0561P	275761	2.31	0	0.00	0	0.00	2.31



6	MANU KALYANJI RAJ		222100	1.86	0	0.00	0	0.00	1.86
7	RAJ KUMAR LOHIA		132160	1.11	0	0.00	0	0.00	1.11
8	BHARAT KANTILAL PATEL		119880	1.00	0	0.00	0	0.00	1
	TOTAL		3170988	26.56	0	0.00	0	0.00	26.56

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SARTHAK CONSULTANTS PRIVATE LIMITED		943000	7.90	0	0.00	0	0.00	7.90
	TOTAL		943000	7.90	0	0.00	0	0.00	7.90



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0	0.00
	TOTAL		0	0.00

(D)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL		0	0.00



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr. no.	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group ²						
(1)	Indian	0	0	0	0	0.00	0.00
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	0	0	0	0	0.00	0.00
(B)	Public shareholding						
(1)	Institutions						



(a)	Mutual Funds/UTI	0	0	0	0	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0	0	0	0	0.00	0.00
	Sub-Total (B)(1)									0.00	0.00
(2)	Non-institutions									0.00	0.00
(a)	Bodies Corporate	0	0	0	0	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0	0	0	0	0.00	0.00
	Sub-Total (B)(2)									0.00	0.00
	Total Public Shareholding (B)=									0.00	0.00
	(B)(1)+(B)(2)									0.00	0.00
	TOTAL (A)+(B)									0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0	0	0	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0	0	0	0	0.00
C2	Public	0	0	0	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)									0	0.00

